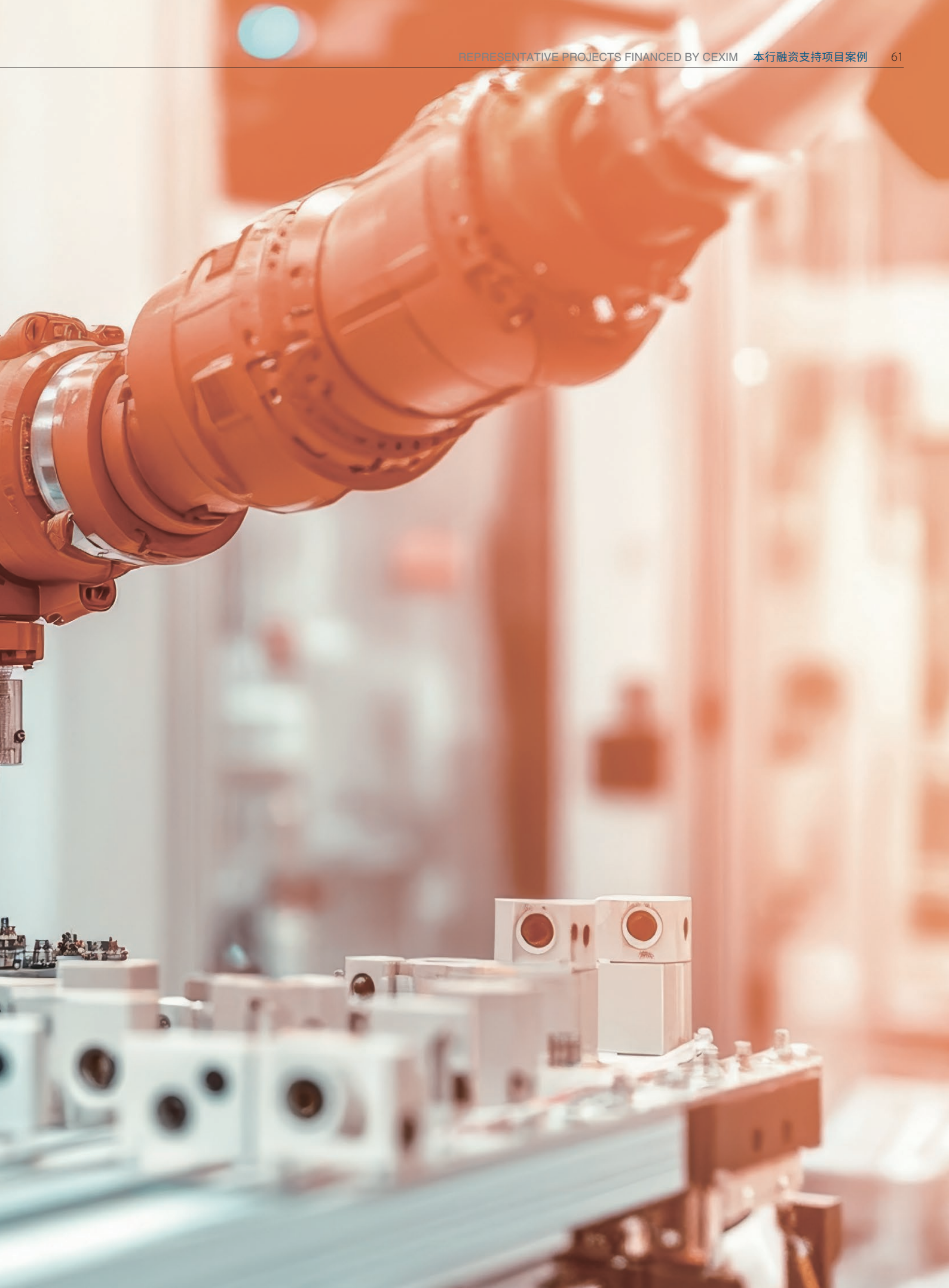




本行融资支持项目案例 REPRESENTATIVE PROJECTS FINANCED BY CEXIM



本行融资支持项目案例

REPRESENTATIVE PROJECTS FINANCED BY CEXIM

匈塞铁路塞尔维亚诺维萨德—苏博蒂察—边境（凯莱比亚）段项目

Novi Sad-Subotica-State Border (Kelebija) Section of the Budapest-Belgrade Railway



匈塞铁路是中匈塞三国领导人达成的重要共识，是“一带一路”倡议与欧洲发展战略对接的重大项目，也是中国和中东欧国家合作的标志性项目，对深化中欧互利合作具有重要积极意义。塞尔维亚诺维萨德—苏博蒂察—边境（凯莱比亚）段项目为本行在匈塞铁路塞尔维亚境内支持的第二个重要铁路路段，该路段长约108公里。项目建成后可显著改善当地交通水平，推动中欧贸易国际通道形成，带动当地经济发展。

The Budapest-Belgrade Railway is a significant project developed as a result of an important consensus among the leaders of China, Hungary and Serbia. It represents a critical alignment between the BRI and Europe's development strategies, serving as a flagship project for cooperation between China and Central and Eastern European countries, holding substantial implications for enhancing mutually beneficial cooperation between China and Europe. The Novi Sad-Subotica-State Boarder (Kelebija) section, spanning approximately 108 kilometers, is the second key section of the Budapest-Belgrade Railway Project supported by the Bank in Serbia. Upon completion, the project will greatly improve local transportation, facilitate a China-Europe international trade corridor, and strengthen the local economy.

国产首艘大型出口豪华客滚船项目 China's First Domestically-Produced Large Luxury Ro-Pax Vessel for Export

“GNV Polaris (GNV•北极星)”号是国内首艘自主研发、设计及建造的大型现代化豪华客滚船。该船具备完善的生物安全应对措施，是国内船厂建造的首艘取得全球最新的“BIOSAFE”生物安全入级符号的豪华客滚船。本行立足政策性金融职能定位，基于市场化原则与欧资银行组建银团，为推动“中国智造”扬帆出海贡献金融力量。2024年10月，“GNV Polaris”号正式交付MSC (地中海航运公司)，并将在欧洲开展运营，航线主要覆盖地中海区域。

As China's first large modern luxury Ro-Pax vessel developed, designed, and built domestically, GNV Polaris adopts comprehensive biosafety response measures and is the first luxury Ro-Pax vessel built by a domestic shipyard to obtain the latest BIOSAFE class notation. Staying committed to the responsibilities as a policy bank and adhering to market-based principles, the Bank provided financial support for the “going global” endeavor of China's intelligent manufacturing through a syndicated loan together with European banks. In October 2024, GNV Polaris was officially delivered to MSC Group and set to commence operations in Europe, serving routes across the Mediterranean.



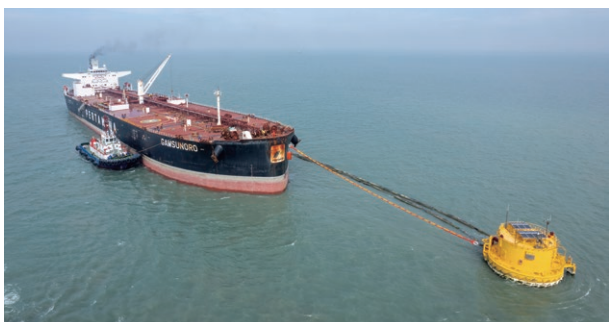
吉尔吉斯斯坦南北第二条公路建设项目 Alternative North-South Road in Kyrgyzstan



吉尔吉斯斯坦南北第二条公路建设项目是中吉元首见证签约重点项目。本行为项目提供融资支持。项目主要内容是建设吉尔吉斯斯坦南北第二条公路一期工程，包括一条全长58公里的修复路段和一条全长96公里的新建路段。该项目连接首都比什凯克和南部重要城市贾拉拉巴德，可保障南北运输道路畅通，改善现有交通运输条件，提高运输效率，推动吉交通运输业的升级改造和现代化，对公路沿线及区域经济社会发展具有重要意义。

Financed by the Bank, the road is a key project signed under the witness of leaders of China and Kyrgyzstan, which includes Phase I of the Alternative North-South Road comprising a 58-kilometer rehabilitated section and a 96-kilometer newly built section. Connecting Bishkek, capital of Kyrgyzstan, with Jalal-Abad, a major southern city, the project ensures smooth north-south transportation to improve existing transport conditions and efficiency, and facilitates the upgrading and modernization of Kyrgyzstan's transportation sector, contributing to the economic and social development along the road and in the broader region.

孟加拉单点系泊及双线管道项目 Bangladesh Single Point Mooring (SPM) with Double Pipeline Project



孟加拉单点系泊及双线管道项目是2016年习近平主席访问孟加拉时中孟两国达成的重要经贸合作成果之一，是孟首个海陆一体超大型石油储运工程。本行为项目提供融资支持。该项目包括建设单点系泊系统、罐区和站场等设施，以及铺设海上及陆上输油管道，实现了中国资金、中国技术、中国设备、中国施工的“全产业链”建设。项目建成后可大幅提高运输效率，并减少原油泄漏造成的环境污染，对保障孟能源供应需求、推动地区经济发展有重要作用。2024年8月8日，项目签发接收证书，完成移交工作。

The project is a major outcome of the economic and trade cooperation between China and Bangladesh, initiated during President Xi Jinping's visit to Bangladesh in 2016. Financed by the Bank, this project marks Bangladesh's first integrated super-large oil storage and transportation system, combining both sea and land components. It involves the construction of a single-point mooring system, storage tanks, terminal facilities, and the installation of offshore and onshore oil pipelines. This initiative creates a comprehensive industrial chain that incorporates Chinese funding, technology, equipment, and construction expertise. Upon completion, it will significantly improve transportation efficiency, reduce the risk of oil spills, and play a vital role in ensuring Bangladesh's energy supply while driving regional economic development. On August 8, 2024, the project was officially delivered following the issuance of the takeover certificate.

刚果(金)金苏卡变电站及配套电网项目 Kinsuka Substation and Associated Distribution Network Project in the Democratic Republic of Congo

刚果(金)金苏卡变电站及配套电网项目是中刚两国合作实施的重大基础设施民生项目，由本行独立融资支持。该项目于2024年11月竣工，是刚首都金沙萨规模最大、技术最先进的变电站工程，为首都圈超过200万居民提供可靠电力供应，提高了国家电力系统安全运行的稳定性，有效保障首都百姓的用电需求，为刚果(金)未来配网的发展模式提供积极借鉴意义。该项目践行了共建“一带一路”“美美与共”的价值理念，让中非高质量共建“一带一路”成为改善当地民生的共赢之路。

The project is a major infrastructure and livelihood project jointly implemented by China and the Democratic Republic of Congo (DRC) with the Bank's financing support. Completed in November 2024, this substation stands as the largest and most technologically advanced facility of its kind in Kinshasa, ensuring a reliable power supply to over 2 million residents in the capital area. By stabilizing the safe operation of the national power system, the project effectively meets the electricity demands of the residents in Kinshasa, serving as a reference for the future development of distribution networks in the DRC. Emphasizing the concept of shared prosperity through inclusive harmony under the BRI, the project demonstrates how high-quality Belt and Road cooperation between China and Africa can create a mutually beneficial path to improving local livelihoods.



乌干达卡鲁玛水电站及电力输出系统工程项目 The Karuma Hydropower Station and the Interconnection Project in Uganda



本行融资支持的乌干达卡鲁玛水电站及电力输出系统工程项目主要内容为在乌西北部建设一座装机容量为600兆瓦的水电站和配套输变电线路。该电站有效利用了乌充沛的水力资源，是乌迄今最大规模的水电站，全部投产发电后每年将节约原煤约131万吨、减少二氧化碳排放348万吨，对促进乌能源结构绿色低碳转型起到积极作用，是中乌两国“一带一路”合作典范工程。2024年9月26日，乌总统穆塞韦尼出席项目竣工仪式并为水电站揭幕。穆塞韦尼总统对项目给予高度赞扬，并对中国政府和企业支持卡鲁玛水电站的融资和建设表示感谢。他表示，该项目的实施降低了乌电价水平，为工商业发展提供稳定且可负担的电力保障，其投产发电为乌能源和经济发展铺平道路。

The project, financed by the Bank, involves the construction of a 600-megawatt hydropower plant along with associated transmission lines in northwestern Uganda. As the largest project of its kind in Uganda to date, the project utilizes the country's abundant hydropower resources and is expected to save 1.31 million metric tons of raw coal and reduce carbon dioxide emissions by 3.48 million metric tons annually once fully operational. The project plays a positive role in advancing Uganda's green and low-carbon energy transition and stands as a flagship project in the cooperation between China and Uganda under the BRI. On September 26, 2024, Ugandan President Museveni attended the project completion ceremony and commissioned the hydropower station. President Museveni praised the project, expressing gratitude to the Chinese government and enterprises for their support in financing and construction. He highlighted that the project has lowered electricity costs in Uganda and provided stable and affordable power for industrial development, laying a solid foundation for Uganda's energy and economic growth.

兰州中川国际机场三期及综合交通枢纽环线铁路项目 Lanzhou Zhongchuan International Airport Phase III and Integrated Transport Hub Ring Railway Project



兰州中川国际机场三期及综合交通枢纽环线铁路项目建设有助于加快推进高质量共建“一带一路”，推进西部大开发形成新格局，是甘肃省打造丝绸之路经济带和互联互通重要节点。本行为项目提供融资支持。项目建成后，可满足兰州中川国际机场旅客吞吐量3800万人次、货邮吞吐量30万吨、飞机起降30万架次的运输目标，进一步完善西部地区航空、高铁网络布局，强化兰州陆、空区域枢纽地位，助力甘肃省加快西部陆海新通道和向西开放大通道建设，提升对外开放水平。

The project, financed by the Bank, plays a critical role in accelerating the high-quality Belt and Road cooperation, and in fostering a new approach to promote development in the western region of China. It is positioned by Gansu Province as a pivotal hub for developing the Silk Road Economic Belt and regional connectivity. Upon completion, the project will enable Lanzhou Zhongchuan International Airport to accommodate 38 million passengers, handle 300,000 metric tons of cargo and mail, and facilitate 300,000 flights annually. The project will optimize the aviation and high-speed rail networks in western China, strengthening Lanzhou's status as a regional land and air transportation hub. It will also assist Gansu Province in advancing the New International Land-Sea Trade Corridor and a corridor of westward opening-up to promote further opening-up of the region.

支持专精特新企业出口项目 Supporting Enterprises Using Specialized and Sophisticated Technologies to Produce Novel and Unique Products for Export



北京某医疗器械企业是北京市专精特新“小巨人”企业，其家用无创呼吸机和通气面罩等产品销售覆盖全球100多个国家和地区。本行坚守职能定位，聚焦主责主业，围绕专精特新企业特点，通过“融资+融智”服务助力企业“走出去”，进一步推动“一带一路”沿线国家医疗事业发展。

A medical device enterprise in Beijing, recognized as a specialized and innovative “little giant” enterprise by the city, produces home non-invasive ventilators and full face masks that are sold in over 100 countries and regions. Committed to its mission and focused on its core responsibilities, the Bank has supported such enterprises in expanding globally by providing both financing and expertise tailored to their needs, further promoting medical development in Belt and Road partner countries.

武汉船机海工平台项目 Jack-up Support Platforms by Wuhan Marine Machinery Plant Co., Ltd

该项目是武汉船用机械有限责任公司承接的沙特阿拉伯国际船东海洋工程生活辅助平台建造及出口项目。该型平台满足ABS(美国船级社)最新的智能化SMART符号*要求，是全球首批有ABS SMART符号的生活辅助平台，也是武汉船用机械有限责任公司承接的首批出口沙特的生活辅助平台。本行为项目提供融资支持，助力企业积极参与共建“一带一路”倡议，为我国高端制造业产业链的持续、健康、快速发展保驾护航。平台建成后主要用于辅助当地海上油田开采。

The project is undertaken by Wuhan Marine Machinery Plant Co., Ltd (WMMP) for the construction and export of offshore living support platforms for an international shipowner in Saudi Arabia. The platforms meet the latest SMART class notation* requirements of the American Bureau of Shipping (ABS), making them among the world’s first living support platforms to receive the ABS SMART notation, as well as the first batch of such platforms exported to Saudi Arabia by WMMP. Providing financing support for the project, the Bank encouraged the company to actively engage in Belt and Road cooperation, and promoted the sustainable, healthy and rapid development of China’s high-end manufacturing industrial chain. Upon completion, the platforms will primarily support offshore oil exploration in the region.



* ABS SMART符号是由美国船级社(ABS)颁发的一种认证标志，用于评估和监测海上结构物的健康状况。

* The ABS SMART notation is a certification mark issued by the American Bureau of Shipping (ABS) to evaluate and monitor the health condition of offshore structures.

中石化镇海炼化项目 Sinopec Zhenhai Refinery Project



中国石化镇海基地是国家七大石化产业基地的重要组成部分，也是中国石化与浙江省、宁波市重点布局打造的杭州湾南岸世界级石化产业桥头堡。“十四五”期间，中国石化镇海基地按照“对标世界一流管理提升的标杆、为中国石化未来发展探路引航、浙江省烯烃产业链上下游企业共同体牵头单位、宁波市石化产业链龙头企业”四大定位，全力打造原创技术策源地、高成长性“链长”企业和高附加值产业聚合区。本行为项目提供融资支持，助力其加速实现转型升级、形成新质生产力，进一步助推宁波构建更高水平的绿色石化产业集群，打造成“世界级、高科技、一体化”绿色石化基地，深度融入长三角一体化发展战略。

Sinopec Zhenhai Refining Base is a vital part of China's seven major petrochemical industrial bases. Strategically located on the southern shore of Hangzhou Bay, it was developed by Sinopec in collaboration with Zhejiang Province and Ningbo City as a world-class petrochemical industrial hub. During the 14th Five-Year Plan, Sinopec Zhenhai Refining Base has established itself as a benchmark for world-class management and serves as a pathfinder for Sinopec's future development. It aims to lead the community of upstream and downstream enterprises in Zhejiang's olefin industrial chain and act as a pacemaker for Ningbo's petrochemical industry chain, and spared no efforts in becoming a source of original technologies, a high-growth "chain leader" and a high value-added industrial cluster. The Bank provided financing support for the project to expedite its transformation and upgrading, form new quality productive forces, and help Ningbo develop a more advanced green petrochemical industrial cluster. In doing so, the Bank has contributed to the creation of a world-class integrated green petrochemical base, featuring cutting-edge technology in Ningbo, which aligns with the integrated development of the Yangtze River Delta.

小微企业“外贸通”项目 Foreign Trade Connect for Small and Micro Enterprises

小微企业“外贸通”是本行依托大数据驱动审批模型，创设的一款支持小微外贸企业的特色产品。该产品聚焦满足小微外贸企业进出口业务环节融资需求，促进企业进出口能力提升，强化对专精特新等特色小微外贸企业的金融支持力度，为企业提供更加灵活便捷的业务办理渠道。深圳市某制造企业主要从事机器人和智能装备、移动图传系统的研发、生产与应用，是集科、工、贸为一体的国家级高新技术企业、专精特新“小巨人”企业。该企业产品主要销往印度尼西亚、新加坡等地，企业在提升森林消防、大载重货运无人机等产品出口能力方面有较强资金需求。“外贸通”产品可有效缓解该企业研发投入融资难题，改善企业生产经营状况，发挥了政策性金融在支持科技领域、助力新质生产力发展方面的积极作用。

Foreign Trade Connect for small and micro enterprises is a specialized product developed by the Bank to support small and micro foreign trade companies using a big data-driven approval model. Aiming to address the financing needs of these companies and improve their capabilities in both export and import businesses, the product strengthened financial support for unique small and micro foreign trade businesses such as specialized and innovative enterprises, providing more flexible and convenient processing channels. For example, a manufacturing company in Shenzhen, recognized as a national high-tech enterprise featuring technology-industry-trade integration and a specialized and innovative "little giant" enterprise, is specialized in the research and development, production and application of robots and intelligent equipment as well as mobile video transmission systems. With its products mainly sold to countries like Indonesia and Singapore, the company has a strong demand for capital to enhance its export capacity of drones facilitating forest firefighting and large payload delivery. The Foreign Trade Connect has helped the company overcome challenges with R&D investments and improve its production and operations, fully leveraging the role of policy-based finance in supporting the science and technology sector and boosting the development of new productive forces.

