





本行融资支持项目案例
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首艘国产大型邮轮项目

China's First Domestically-Developed Large Cruise Ship



中国首艘国产大型邮轮“爱达·魔都号”于2023年11月4日在上海正式命名交付，并于2024年1月1日顺利实现商业首航。本行为该项目的顺利进行提供全方位的政策性金融支持。“爱达·魔都号”作为全球最大、最复杂的单体机电产品，其设计和建造是高度系统化、集成化的工程，是浓缩现代工业于文化艺术的结晶。“爱达·魔都号”正式命名交付意味着我国造船技术实现新的飞跃，让中国成为继德国、法国、意大利、芬兰后全球第五个有能力建造大型邮轮的国家，标志着中国集齐世界造船业“皇冠上的三颗明珠”，成为全球唯一一个能够同时建造航空母舰、大型液化天然气运输船以及大型邮轮的国家。中国正从有影响力的造船大国向世界造船强国迈进。

China's first domestically-developed large cruise ship "Adora Magic City" was officially named and delivered in Shanghai on 4 November 2023, and made its successful commercial maiden voyage on 1 January 2024. The Bank provided all-round policy-based financial support for the smooth implementation of the project. "Adora Magic City", as the largest and most complex single electromechanical product in the world, symbolizes the combination of concentrated modern industry as well as culture and art, for the design and construction of large cruise ships is a highly systematic and integrated program. The official naming and delivery of "Adora Magic City" marks a new leap in China's shipbuilding industry, making China the fifth country in the world capable of building large cruise ships after Germany, France, Italy and Finland. It represents that China has got the "three pearls" on the crown of the world's shipbuilding industry, namely aircraft carrier, large LNG carrier and large cruise ship, by becoming the only country in the world capable of building them all. China is now heading forward from an influential shipbuilding country to a global shipbuilding power.

刚果（布）布拉柴维尔商务中心项目 Commercial Center in Brazzaville

刚果（布）布拉柴维尔商务中心项目是两国在共建“一带一路”和中非合作论坛框架下的标志性合作项目，见证了中刚两国友谊。本行为该项目提供贷款支持。布拉柴维尔商务中心矗立在刚果河畔，总建筑面积12.5万平方米，由两座30层、高135.8米的主楼和一座4层裙楼组成，呈“双塔”状。该项目于2023年10月23日举行竣工典礼。该中心落成后跃升为中部非洲第一高楼，将为当地创造大量就业，拉动刚首都商务新区发展，并为刚经济多元化发展提供积极助力。习近平主席在第三届“一带一路”高峰论坛期间会见刚总统萨苏时，曾称赞该项目的成功实施“堪称典范”。

Financed by the Bank, the commercial center in Brazzaville is a signature project between China and the Republic of Congo under the Belt and Road cooperation and the Forum on China-Africa Cooperation, which witnesses the friendship between the two countries. Standing on the Congo River like twin towers, the commercial center has a total construction area of 125,000 square meters, consisting of two 30-story main buildings with a height of 135.8 meters and a 4-story podium. The completion ceremony of the project was held on 23 October 2023. Upon its completion, the commercial center has become the tallest building in Central Africa, which will create numerous jobs for local people, promote the development of the new business district in Brazzaville, and contribute to the diversified economic development of the Republic of Congo. When meeting with President Sassou-N'guesso during the Third BRF, President Xi Jinping referred to the successful implementation of the project as “exemplary”.



卢旺达南部省66公里公路项目 Huye-Kibeho-Munini Road (66KM) in Rwanda



卢旺达南部省66公里公路项目是中卢两国共建“一带一路”合作项目之一。2018年习近平主席访卢期间，在两国元首见证下，本行与卢财政部签署贷款协议。公路位于卢南方高山茶主产区，是该国的重要城际公路，建设内容为将66公里的土路升级改造为沥青混凝土道路。2023年项目顺利完工，有效改善了当地道路交通条件，居民的出行时间也由原来的3小时缩短至40分钟，为卢旺达南部地区农业发展和农产品的输出创造更加便利的条件，有力带动当地经济社会发展。

The 66-kilometer Huye-Kibeho-Munini road is one of the cooperation projects between China and Rwanda under the Belt and Road cooperation. During President Xi Jinping's visit to Rwanda in 2018, the Bank signed the loan agreement with the Ministry of Finance of Rwanda under the witness of the two heads of state. Located in the main tea-producing area in southern Rwanda, the road is an important intercity road of the country, and the construction of which includes the upgrading of the 66-kilometer dirt road to asphalt concrete road. The project, successfully completed in 2023, has significantly improved local traffic conditions and reduced the travel time of residents from 3 hours to 40 minutes. Moreover, by creating more conveniences for agricultural development and the export of agricultural products in southern Rwanda, it has contributed to local economic and social development.

厄瓜多尔灾后重建一期（交通基础设施）项目

Transportation Infrastructure Reconstruction Phase I Project in Ecuador



2016年厄瓜多尔发生7.8级特大地震，灾区基础设施遭到严重破坏，道路路基大面积损毁，人民生活和经济发展受到极大影响。同年，习近平主席于访厄期间宣布支持厄方开展灾后重建。该项目为中厄双方在此领域落实的首个合作项目，本行为项目提供融资支持。项目公路全长33.8公里，位于厄中北部皮钦查省、因巴布拉省、圣多明各省以及沿海地区埃斯梅拉达斯省四个省份的交界位置，周边为棕榈、甘蔗、可可等农作物的重要产区。2023年11月，项目举行竣工通车仪式，震前的砾石路已升级为高等级公路，路况获得较大改善，解决了沿线约150万居民的出行难题。同时，该公路也成为厄中北部交通干线，为区域内物流畅通、经济社会发展注入新的动力。

In 2016, Ecuador was hit by a 7.8-magnitude earthquake. Infrastructure in the affected areas was severely destroyed with large-scale damage to the roadbed, which greatly affected people's lives and the economic development of Ecuador. In the same year, President Xi Jinping announced during his visit to Ecuador that China would support Ecuador in its post-disaster reconstruction. As the first cooperation project implemented by China and Ecuador in this field, the reconstructed road, financed by the Bank, is located at the junction of four provinces in central and northern Ecuador, namely Pichincha, Imbabura, Santo Domingo and the coastal Esmeraldas, with a total length of 33.8 kilometers and surrounded by major producing areas of crops such as palm, sugar cane, and cocoa. The completion ceremony of the project was held in November 2023. The gravel road before the earthquake has been upgraded to a high-grade highway, and the road condition has been greatly improved, solving the travel problems of around 1.5 million residents along the road. The road has also become the traffic trunk line in central and northern Ecuador, injecting new impetus to the smooth logistics as well as economic and social development in the region.

荷兰SBM Offshore公司浮式生产储油装卸装置项目

Floating Production Storage and Offloading Project of SBM Offshore

2023年，本行为全球第一大浮式生产储油装卸装置（FPSO）运营商——荷兰SBM公司订造FPSO提供融资支持。FPSO是用于深海油气资源开采的大型高端海工装备，可实现海上石油能源的开采、加工、储存和装卸。由于其建造难度大、集成程度和工程精度高，被誉为海工领域“皇冠上的明珠”。该项目下FPSO—Almirante Tamandare将投入全球探明储量最大的巴西深海盐下层油田Buzios区块进行运营，每日原油处理能力22.5万桶，交付后将成为全球最大的FPSO。

In 2023, the Bank provided financing to SBM Offshore, a Dutch company which is the world's largest floating production storage and offloading (FPSO) operator, for ordering FPSOs. FPSO is a large-scale and high-end offshore equipment for the exploitation of deep-sea oil and gas resources, which enables the exploitation, processing, storage, as well as loading and unloading of offshore oil and gas. Due to huge construction difficulty, high integration degree and strict requirement for engineering accuracy, FPSO is known as the "pearl on the crown" of offshore engineering. The FPSO of this project, named Almirante Tamandare, will be put into operation in Buzios, Brazil, the deep-water pre-salt oilfield with the largest proven reserves in the world and a crude oil processing capacity of 225,000 barrels per day. It will become the largest FPSO in the world upon delivery.



贵南高铁项目 Guiyang-Nanning High-speed Railway



贵南高铁是西部陆海新通道重要组成部分，连接南宁市和贵阳市，是广西首条设计时速350公里的高速铁路。本行为项目建设提供坚实的资金保障。2023年8月，贵南高铁全线贯通运营后，南宁至贵阳通行时间由5个小时缩短至2小时左右，黔桂两省份间交通出行更加便捷、西南与华南地区联系更加紧密。同时，贵南高铁与成贵高铁、贵广高铁等现有高铁联通，打通广西、贵州、重庆、四川等西部省区对外开放发展的便捷主通道，对促进高水平对外开放、支持区域高质量发展具有重要意义。

As an important part of the New Western Land-Sea Corridor connecting Nanning and Guiyang, the Guiyang-Nanning high-speed railway is the first high-speed railway of Guangxi Province with a designed speed of 350 kilometers per hour. The Bank provided solid financial guarantee to the construction of the project. Since the project was put into operation in August 2023, the travel time from Nanning to Guiyang has been shortened from 5 hours to around 2 hours, further facilitating the transportation between Guizhou and Guangxi provinces and making Southwest and South China more closely linked. By connecting with Chengdu-Guizhou high-speed railway, Guizhou-Guangzhou high-speed railway and other existing high-speed railways, the project becomes a convenient main channel for the opening-up and development of western provinces and regions in China such as Guangxi, Guizhou, Chongqing and Sichuan, which is of great significance for supporting high-level opening-up and high-quality regional development.

新港高速公路双柳长江大桥及接线工程项目 Xingang High-speed Railway (Shuangliu Yangtze River Bridge and Connection Project)



新港高速公路双柳长江大桥及接线工程项目是国家高速公路网规划的G9906武汉都市圈环线重要组成部分，是重点建设的长江干线过江通道之一。本项目全长34.697公里（其中长江大桥主桥长1.43公里），主线采用设计速度120公里/小时高速公路标准建设。本行立足职能定位，为项目提供全面金融服务。项目于2022年9月开工，建设工期48个月。本项目的建设对长江中游城市群和武汉都市圈建设具有重要意义，属于推进中部崛起战略和长江经济带高质量发展的重大基础设施建设项目。项目建成后将有力支持武汉天河机场和鄂州花湖机场联动发展，共同构成湖北客货运双枢纽和内陆对外开放的“空中出海口”，成为湖北加快打造内陆开放“新沿海”战略的重大工程项目。

As an important part of the G9906 Wuhan metropolitan ring road planned by China's national high-speed railway network, the project, with a total length of 34.697 kilometers (including a 1.43 kilometers main bridge of the Yangtze River Bridge), is one of the key cross-river passages of the Yangtze River trunk line. The main line of the project is constructed according to the high-speed rail standard with a designed speed of 120 kilometers per hour. The Bank adhered to its main mission and provided comprehensive financial services for the project. The construction of the project was started in September 2022 and will last for 48 months. As a major infrastructure project to implement the strategy of the rise of Central China and the high-quality development of the Yangtze River Economic Belt, this project is of great significance to the development of urban agglomeration in the middle reaches of the Yangtze River as well as Wuhan metropolitan area. Upon completion, it will support the joint development of Wuhan Tianhe International Airport and Ezhou Huahu Airport by forming a double hub for passenger and freight transportation in Hubei and an "air outlet" for inland opening-up, therefore becoming a major project of Hubei Province in accelerating the "new coastal" strategy for the opening-up of inland China.

斯尔邦二氧化碳综合利用项目 Comprehensive Utilization of Carbon Dioxide of Sierbang Petrochemical

斯尔邦二氧化碳综合利用项目位于江苏省连云港市国家石化产业基地。该项目通过应用“碳捕捉”技术从而实现“碳”回收及利用的创新绿色项目，可以有效地将二氧化碳等温室气体从废气中分离出来，降低温室气体的排放。本行为项目提供融资支持。该项目投产后每年可以从废气中回收二氧化碳7.76万吨，用于生产锂电池电解液。在石化行业使用并推广“碳捕捉”技术，将有利于降低石化行业的碳排放，并为传统产业绿色转型提供一个可参考、可借鉴的范本，对减少碳排放、推动可持续发展具有着重要意义。

Located in Lianyungang National Petrochemical Industrial Base, Jiangsu Province, the project, financed by the Bank, is an innovative green project that uses carbon capture technology to realize carbon recovery and utilization. It can effectively separate greenhouse gases such as carbon dioxide from waste gas and reduce greenhouse gas emissions. The project, once put into operation, can capture 77,600 tonnes of carbon dioxide annually from exhaust gases for the production of lithium battery electrolyte. The utilization and promotion of carbon capture technology in the petrochemical industry will contribute to reducing carbon emissions in this sector and serve as a model for the green transition of traditional industries, which is highly significant in terms of mitigating carbon emissions and fostering sustainable development.



仁立德（中山）五金科技有限公司“保理E贷”项目

E-factoring for Renlide (Zhongshan) Hardware Technology Co., Ltd.



“保理E贷”是本行为供应链上游小微企业量身打造的一款线上化供应链融资产品，该产品以大型核心企业信用为依托，具有操作便捷、期限灵活等特点。仁立德（中山）五金科技有限公司主要经营五金、机械件及家用电器的研发、制造、销售等，生产的产品通过TCL等供应链核心企业出口到东南亚、中北美洲和南美洲等地，其资金需求具有小额、高频的特点。该产品可有效解决该企业融资难、融资贵的问题，改善企业生产经营状况，发挥了政策性金融在“保产业链供应链稳定”方面的积极作用。

E-factoring is an online supply chain financing product tailor-made for SMEs in the upstream of the supply chain, which is based on the creditworthiness of large-scale core enterprises and features convenient operation and flexible maturity. Renlide (Zhongshan) Hardware Technology Co., Ltd. primarily focuses on the R&D, manufacturing and sales of hardware, mechanical parts and household appliances, and its products are exported to Southeast Asia, North and Central America, South America and other parts of the world through TCL and other core enterprises in the supply chain. E-factoring alleviated the difficulties faced by the company, which is in frequent need of capital with small amount, in accessing affordable financing, thereby enhancing its production and operational capabilities. It leverages the positive role of policy-based finance in helping ensure the stability of industrial and supply chains.