

## 专项金融支持 SPECIAL FINANCIAL SUPPORT

进出口银行深入贯彻落实国务院关于运用政策性开发性金融工具（以下简称“基金”）支持重大项目建设并加快落地配套融资，调增政策性银行信贷额度支持基础设施建设，加大制造业中长期贷款投放，支持部分领域设备更新改造，持续做好煤电保供金融服务等决策部署，担当作为、攻坚克难，为稳经济大盘贡献政策性金融力量。

**基础设施基金、基金配套贷款方面。**2022年8月24日，国务院常务会议决定将本行纳入推进有效投资重大项目协调机制并承担基金投放任务后，本行迅速成立工作专班，积极沟通、特事特办，基金落地工作实现了筹备快、审批快、签约快、投放快，顺利完成两批次684亿元投放任务。同时，紧盯基础设施基金项目清单，加大配套融资支持力度，推动重大项目资金拼盘完整闭合，充分发挥政策性金融的引领、示范和带动作用，切实为巩固经济恢复基础作出积极贡献。

**1000亿元基础设施贷款方面。**2022年6月1日，国务院常务会议决定调增政策性银行8000亿元信贷额度支持基础设施建设后，本行抢抓政策机遇，发挥自身优势，聚焦主责主业，确保信贷资源对基础设施重点领域项目倾斜，经过全行上下不懈努力，超额完成基础设施贷款投放任务，充分发挥政策性金融稳经济大盘的“压舱石”作用。

**其他专项金融支持方面。**本行积极发挥政策性金融逆周期、跨周期调节作用，充分利用制造业中长期贷款、设备更新改造贷款、煤电保供贷款等政策金融工具，对《制造业中长期贷款备选项目》《重点领域设备更新改造贷款备选项目》《保供重点煤电企业推荐支持名单》实现对接全覆盖，分别发放贷款125.21亿元、39.92亿元、96.76亿元。2022年，本行制造业中长期贷款余额1.55万亿元，贷款增速超25%，持续巩固本行制造业融资主力银行地位。

The Bank thoroughly implemented the decision of the State Council to use policy-based and development financial instruments (hereinafter referred to as “funds”) in supporting the construction of major projects. It speeded up disbursement of supporting financing, increased policy-based credit lines to support infrastructure development, provided more medium- and long-term loans to the manufacturing industry, supported the upgrading of equipment in a number of areas,

and continued to ensure financial services for supporting coal-power supply. With these efforts, the Bank shouldered its responsibilities and overcame difficulties to contribute to keeping the fundamentals of the economy stable.

**CEXIM Infrastructure Fund and Matching Loans.** On 24 August 2022, following the decision made at the executive meeting of the State Council to include the Bank in the coordination mechanism of major projects to promote effective investment and to let the Bank be responsible for the investment of the Fund, the Bank immediately set up a work team, actively communicated with relevant parties and made special arrangements. As a result, the preparation and approval of the Fund as well as the signing of agreements and investment of the Fund were all accomplished within short time and the Fund has successfully invested a total of RMB68.4 billion in the market in two batches. At the same time, the Bank increased supporting financing to ensure that the capital for major projects of the Fund was in place. By giving full play to the leading and exemplary role of policy-based finance, the Bank made positive contributions to consolidating the foundation for economic recovery.

**RMB100 Billion Infrastructure Loan.** On 1 June 2022, following the decision made at the executive meeting of the State Council that policy banks increase RMB800 billion credit lines to support infrastructure development, the Bank seized the opportunity, leveraged its strengths and focused on its main responsibilities to ensure that credit resources were tilted towards projects in key areas of infrastructure. Through the unremitting efforts of the entire Bank, the task of providing loans to the infrastructure sector was overfulfilled, and the role of policy-based finance in helping keeping the fundamentals of the economy stable was fully leveraged.

**Other Special Financial Support.** The Bank has fully played its role in making counter- and cross-cyclical adjustment and made full use of policy-based financial instruments such as medium- and long-term loans to the manufacturing industry, loans for equipment renewal and renovation, and loans for supporting coal-power supply. The Bank provided RMB12.521 billion of loans to the manufacturing industry, RMB3.992 billion to support equipment renewal and renovation in key areas and RMB9.676 billion to key coal-power enterprises. In 2022, the balance of medium- and long-term loans disbursed to the manufacturing industry by the Bank stood at RMB1.55 trillion, with a growth rate of over 25%, consolidating the Bank's dominant position in providing financing to this sector.