

财务报表
FINANCIAL STATEMENTS



财务报表

Financial Statements

合并及银行资产负债表

2014年12月31日

编制单位：中国进出口银行

单位：人民币千元

| 项 目 | 中国进出口银行合并报表 | | 中国进出口银行 | |
|------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | 2014年12月31日 | 2013年12月31日 | 2014年12月31日 | 2013年12月31日 |
| 资产： | | | | |
| 现金及银行存款 | 695,171.37 | 469,686.34 | 447,426.89 | 436,968.51 |
| 存放中央银行款项 | 11,299,944.07 | 18,889,680.32 | 11,299,944.07 | 18,889,680.32 |
| 贵金属 | - | - | - | - |
| 存放联行款项 | - | - | - | - |
| 存放同业款项 | 404,442,388.76 | 227,243,034.04 | 404,442,388.76 | 227,189,290.19 |
| 拆出资金 | 46,096,651.25 | 29,380,000.00 | 46,096,651.25 | 29,380,000.00 |
| 以公允价值计量且其变动计入当期损益的金融资产 | 2,208,739.89 | - | 1,649,826.39 | - |
| 衍生金融资产 | 1,094,159.16 | 2,107,475.87 | 1,094,159.16 | 2,107,475.87 |
| 买入返售金融资产 | 13,087,293.00 | 40,894,069.00 | 13,087,293.00 | 40,894,069.00 |
| 应收款项类金融资产 | 249,000.00 | 12,194,254.75 | 249,000.00 | 12,194,254.75 |
| 应收利息 | 14,535,454.47 | 9,874,621.51 | 14,535,454.47 | 9,873,950.95 |
| 其他应收款 | 1,372,888.62 | 379,840.78 | 1,100,532.49 | 372,192.69 |
| 发放贷款和垫款 | 1,741,727,478.60 | 1,450,942,543.29 | 1,744,528,665.16 | 1,452,262,944.56 |
| 可供出售金融资产 | 55,841,907.19 | 25,540,695.86 | 55,840,323.55 | 25,532,919.73 |
| 持有至到期投资 | 58,369,372.28 | 53,019,611.22 | 58,369,372.28 | 53,019,611.22 |
| 长期股权投资 | 4,848,366.47 | 4,460,460.71 | 3,664,653.95 | 3,597,398.89 |
| 投资性房地产 | 68,715.18 | 64,066.15 | 68,715.18 | 64,066.15 |
| 固定资产 | 3,147,020.98 | 2,329,640.39 | 2,471,725.91 | 1,636,448.04 |
| 在建工程 | 1,000,252.17 | 1,843,244.28 | 1,000,252.17 | 1,843,244.28 |
| 固定资产清理 | 53.41 | 46.12 | 53.41 | 46.12 |
| 无形资产 | 201,949.26 | 224,124.37 | 201,949.26 | 224,124.37 |
| 商誉 | - | - | - | - |
| 长期待摊费用 | 22,430.05 | 13,340.94 | 22,430.05 | 13,340.94 |
| 抵债资产 | 19,641.72 | 51,684.87 | 19,641.72 | 51,684.87 |
| 递延所得税资产 | 7,127,007.03 | 4,736,666.16 | 7,127,007.03 | 4,736,666.16 |
| 其他资产 | 309,433.87 | 208,384.21 | 309,433.87 | 208,384.21 |
| 资产总计 | 2,367,765,318.78 | 1,884,867,171.16 | 2,367,626,899.99 | 1,884,528,761.80 |





| 项 目 | 中国进出口银行合并报表 | | 中国进出口银行 | |
|------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | 2014年12月31日 | 2013年12月31日 | 2014年12月31日 | 2013年12月31日 |
| 负债： | | | | |
| 向中央银行借款 | 20,000,000.00 | - | 20,000,000.00 | - |
| 联行存放款项 | - | - | - | - |
| 同业及其他金融机构存放款项 | 534,383,345.73 | 344,214,115.52 | 534,383,345.73 | 344,214,115.52 |
| 拆入资金 | 34,608,374.13 | 46,418,063.04 | 34,608,374.13 | 46,418,063.04 |
| 以公允价值计量且其变动计入当期损益的金融负债 | - | - | - | - |
| 衍生金融负债 | 838,145.36 | 915,986.80 | 838,145.36 | 915,986.80 |
| 卖出回购金融资产 | - | 5,148,600.00 | - | 5,148,600.00 |
| 吸收存款 | 76,426,726.19 | 62,266,864.00 | 76,426,726.19 | 62,266,864.00 |
| 应付职工薪酬 | 1,118.16 | 2,673.53 | 1,118.16 | 2,673.53 |
| 应交税费 | 2,687,122.25 | 1,328,787.52 | 2,684,403.49 | 1,324,087.00 |
| 应付利息 | 3,130,856.33 | 2,290,332.71 | 3,130,856.33 | 2,286,891.56 |
| 其他应付款 | 1,855,497.07 | 1,566,025.95 | 1,853,393.29 | 1,549,763.34 |
| 预计负债 | 1,677,384.03 | 1,395,339.75 | 1,677,384.03 | 1,395,339.75 |
| 应付债券 | 1,646,953,957.62 | 1,378,751,963.00 | 1,646,953,957.62 | 1,378,751,963.00 |
| 递延所得税负债 | 283,636.51 | 526,868.97 | 283,636.51 | 526,868.97 |
| 其他负债 | 16,647,033.49 | 16,205,697.68 | 16,647,033.49 | 16,205,697.68 |
| 负债合计 | 2,339,493,196.87 | 1,861,031,318.48 | 2,339,488,374.33 | 1,861,006,914.20 |
| 所有者权益： | | | | |
| 实收资本 | 5,000,000.00 | 5,000,000.00 | 5,000,000.00 | 5,000,000.00 |
| 资本公积 | 7,789.34 | 9,999.09 | 7,789.34 | 9,999.09 |
| 减：库存股 | - | - | - | - |
| 其他综合收益 | 42,508.15 | -308,600.28 | 36,311.66 | -314,012.99 |
| 盈余公积 | 2,458,571.68 | 2,031,715.36 | 2,458,571.68 | 2,031,715.36 |
| 一般风险准备 | 16,167,525.06 | 16,167,525.06 | 16,167,525.06 | 16,167,525.06 |
| 未分配利润 | 4,547,129.96 | 935,576.17 | 4,468,327.92 | 626,621.08 |
| 归属于母公司所有者权益合计 | 28,223,524.19 | 23,836,215.40 | 28,138,525.66 | 23,521,847.60 |
| 少数股东权益 | 48,597.71 | -362.72 | - | - |
| 所有者权益合计 | 28,272,121.91 | 23,835,852.68 | 28,138,525.66 | 23,521,847.60 |
| 负债及所有者权益总计 | 2,367,765,318.78 | 1,884,867,171.16 | 2,367,626,899.99 | 1,884,528,761.80 |



Balance Sheet
As at 31 December 2014

Prepared by: The Export-Import Bank of China

Unit: In Thousands of RMB

| Items | Consolidated | | The Bank | |
|--|-------------------------|-------------------------|-------------------------|-------------------------|
| | 2014.12.31 | 2013.12.31 | 2014.12.31 | 2013.12.31 |
| Assets | | | | |
| Cash and bank deposits | 695,171.37 | 469,686.34 | 447,426.89 | 436,968.51 |
| Deposit in the central bank | 11,299,944.07 | 18,889,680.32 | 11,299,944.07 | 18,889,680.32 |
| Precious Metal | - | - | - | - |
| Deposits in correspondent banks | - | - | - | - |
| Payment due from banks | 404,442,388.76 | 227,243,034.04 | 404,442,388.76 | 227,189,290.19 |
| Interbank lendings | 46,096,651.25 | 29,380,000.00 | 46,096,651.25 | 29,380,000.00 |
| Financial assets at fair value and change through profit or loss | 2,208,739.89 | - | 1,649,826.39 | - |
| Derivative financial assets | 1,094,159.16 | 2,107,475.87 | 1,094,159.16 | 2,107,475.87 |
| Security purchased under resale agreement | 13,087,293.00 | 40,894,069.00 | 13,087,293.00 | 40,894,069.00 |
| Receivables financial assets | 249,000.00 | 12,194,254.75 | 249,000.00 | 12,194,254.75 |
| Accrued interest | 14,535,454.47 | 9,874,621.51 | 14,535,454.47 | 9,873,950.95 |
| Other receivables | 1,372,888.62 | 379,840.78 | 1,100,532.49 | 372,192.69 |
| Loans and advances | 1,741,727,478.60 | 1,450,942,543.29 | 1,744,528,665.16 | 1,452,262,944.56 |
| Available-for-sale financial assets | 55,841,907.19 | 25,540,695.86 | 55,840,323.55 | 25,532,919.73 |
| Held-to-maturity investments | 58,369,372.28 | 53,019,611.22 | 58,369,372.28 | 53,019,611.22 |
| Long-term Equity Investment | 4,848,366.47 | 4,460,460.71 | 3,664,653.95 | 3,597,398.89 |
| Investment property | 68,715.18 | 64,066.15 | 68,715.18 | 64,066.15 |
| Fixed assets | 3,147,020.98 | 2,329,640.39 | 2,471,725.91 | 1,636,448.04 |
| Construction in progress | 1,000,252.17 | 1,843,244.28 | 1,000,252.17 | 1,843,244.28 |
| Disposal of Fixed Assets | 53.41 | 46.12 | 53.41 | 46.12 |
| Intangible assets | 201,949.26 | 224,124.37 | 201,949.26 | 224,124.37 |
| Goodwill | - | - | - | - |
| Long-term unamortized expenses | 22,430.05 | 13,340.94 | 22,430.05 | 13,340.94 |
| Mortgage assets | 19,641.72 | 51,684.87 | 19,641.72 | 51,684.87 |
| Deferred tax assets | 7,127,007.03 | 4,736,666.16 | 7,127,007.03 | 4,736,666.16 |
| Other assets | 309,433.87 | 208,384.21 | 309,433.87 | 208,384.21 |
| Total Assets | 2,367,765,318.78 | 1,884,867,171.16 | 2,367,626,899.99 | 1,884,528,761.80 |





| Items | Consolidated | | The Bank | |
|---|-------------------------|-------------------------|-------------------------|-------------------------|
| | 2014.12.31 | 2013.12.31 | 2014.12.31 | 2013.12.31 |
| Liabilities | | | | |
| Borrowings from central bank | 20,000,000.00 | - | 20,000,000.00 | - |
| Deposit from correspondent banks | - | - | - | - |
| Due to banks and other financial institutions | 534,383,345.73 | 344,214,115.52 | 534,383,345.73 | 344,214,115.52 |
| Interbank borrowing | 34,608,374.13 | 46,418,063.04 | 34,608,374.13 | 46,418,063.04 |
| Financial liability at fair and change through profit or loss | - | - | - | - |
| Derivative financial liabilities | 838,145.36 | 915,986.80 | 838,145.36 | 915,986.80 |
| Security sold under repurchase agreement | - | 5,148,600.00 | - | 5,148,600.00 |
| Due to customers | 76,426,726.19 | 62,266,864.00 | 76,426,726.19 | 62,266,864.00 |
| Payroll payable | 1,118.16 | 2,673.53 | 1,118.16 | 2,673.53 |
| Taxes payable | 2,687,122.25 | 1,328,787.52 | 2,684,403.49 | 1,324,087.00 |
| Interest Payable | 3,130,856.33 | 2,290,332.71 | 3,130,856.33 | 2,286,891.56 |
| Other payable | 1,855,497.07 | 1,566,025.95 | 1,853,393.29 | 1,549,763.34 |
| Estimated liabilities | 1,677,384.03 | 1,395,339.75 | 1,677,384.03 | 1,395,339.75 |
| Bonds Payable | 1,646,953,957.62 | 1,378,751,963.00 | 1,646,953,957.62 | 1,378,751,963.00 |
| Deferred tax liabilities | 283,636.51 | 526,868.97 | 283,636.51 | 526,868.97 |
| Other liabilities | 16,647,033.49 | 16,205,697.68 | 16,647,033.49 | 16,205,697.68 |
| Total Liabilities | 2,339,493,196.87 | 1,861,031,318.48 | 2,339,488,374.33 | 1,861,006,914.20 |
| Owners' Equity | | | | |
| Paid-in capital | 5,000,000.00 | 5,000,000.00 | 5,000,000.00 | 5,000,000.00 |
| Capital reserve | 7,789.34 | 9,999.09 | 7,789.34 | 9,999.09 |
| Less: Treasury stock | - | - | - | - |
| Other comprehensive income | 42,508.15 | -308,600.28 | 36,311.66 | -314,012.99 |
| Surplus reserve | 2,458,571.68 | 2,031,715.36 | 2,458,571.68 | 2,031,715.36 |
| Provision for general risk | 16,167,525.06 | 16,167,525.06 | 16,167,525.06 | 16,167,525.06 |
| Undistributed profits | 4,547,129.96 | 935,576.17 | 4,468,327.92 | 626,621.08 |
| Total owners' equity attributable to parent company | 28,223,524.19 | 23,836,215.40 | 28,138,525.66 | 23,521,847.60 |
| Minority interests | 48,597.71 | -362.72 | - | - |
| Total owners' equity | 28,272,121.91 | 23,835,852.68 | 28,138,525.66 | 23,521,847.60 |
| Total Liabilities And Owners' Equity | 2,367,765,318.78 | 1,884,867,171.16 | 2,367,626,899.99 | 1,884,528,761.80 |



合并及银行利润表

2014年度

编制单位：中国进出口银行

单位：人民币千元

| 项 目 | 中国进出口银行合并报表 | | 中国进出口银行 | |
|------------------|----------------------|----------------------|----------------------|----------------------|
| | 2014年度 | 2013年度 | 2014年度 | 2013年度 |
| 一、营业收入 | 22,864,953.75 | 19,546,098.92 | 22,997,627.26 | 19,265,510.85 |
| (一)利息净收入 | 14,755,063.68 | 13,391,625.09 | 14,654,006.79 | 13,340,444.20 |
| 利息收入 | 85,425,254.45 | 68,548,000.40 | 85,324,197.56 | 68,493,378.36 |
| 利息支出 | 70,670,190.77 | 55,156,375.31 | 70,670,190.77 | 55,152,934.16 |
| (二)手续费及佣金净收入 | 3,888,589.34 | 3,565,805.70 | 3,888,591.61 | 3,565,805.70 |
| 手续费及佣金收入 | 4,161,331.97 | 3,912,826.80 | 4,161,331.97 | 3,912,826.80 |
| 手续费及佣金支出 | 272,742.64 | 347,021.11 | 272,740.36 | 347,021.11 |
| (三)投资收益/(损失) | 4,044,756.60 | 3,095,721.12 | 4,197,503.86 | 2,866,316.08 |
| (四)公允价值变动收益/(损失) | -1,021,912.47 | 1,559,756.35 | -937,699.12 | 1,559,756.35 |
| (五)汇兑收益/(损失) | 1,176,542.34 | -2,076,667.93 | 1,176,547.20 | -2,076,670.08 |
| (六)其他业务收入 | 21,914.26 | 9,858.60 | 18,676.93 | 9,858.60 |
| 二、营业支出 | 20,302,021.28 | 14,826,152.46 | 20,200,807.96 | 14,798,910.68 |
| (一)营业税金及附加 | 4,370,850.04 | 3,610,008.94 | 4,370,850.04 | 3,607,004.84 |
| (二)业务及管理费 | 2,256,304.97 | 1,955,208.52 | 2,148,182.03 | 1,930,825.58 |
| (三)资产减值损失 | 13,662,016.82 | 9,225,099.38 | 13,668,926.45 | 9,225,244.63 |
| (四)其他业务成本 | 12,849.44 | 35,835.63 | 12,849.44 | 35,835.63 |
| 三、营业利润 | 2,562,932.47 | 4,719,946.46 | 2,796,819.29 | 4,466,600.18 |
| 加：营业外收入 | 3,037,242.08 | 1,030,545.35 | 3,037,242.08 | 1,030,545.35 |
| 减：营业外支出 | 12,664.74 | 18,755.56 | 12,664.74 | 18,094.25 |
| 四、利润总额 | 5,587,509.80 | 5,731,736.25 | 5,821,396.62 | 5,479,051.27 |
| 减：所得税费用 | 1,554,535.63 | 1,468,800.79 | 1,552,833.47 | 1,468,800.79 |
| 五、净利润 | 4,032,974.17 | 4,262,935.46 | 4,268,563.16 | 4,010,250.48 |
| 归属于母公司所有者的净利润 | 4,038,410.11 | 4,261,638.82 | - | - |
| 少数股东损益 | -5,435.94 | 1,296.63 | - | - |





| 项 目 | 中国进出口银行合并报表 | | 中国进出口银行 | |
|-----------------------------------|---------------------|---------------------|---------------------|---------------------|
| | 2014年度 | 2013年度 | 2014年度 | 2013年度 |
| 六、其他综合收益的税后净额 | 351,086.59 | -464,728.81 | 350,324.65 | -468,219.35 |
| 归属于母公司股东的其他综合收益的税后净额 | 351,108.43 | -463,069.45 | 350,324.65 | -468,219.35 |
| (一)以后不能重分类进损益的其他综合收益 | 2,967.30 | 3,384.70 | 2,967.30 | 3,384.70 |
| 1、权益法下在被投资单位不能重分类进损益的其他综合收益中享有的份额 | 2,967.30 | 3,384.70 | 2,967.30 | 3,384.70 |
| (二)以后将重分类进损益的其他综合收益 | 348,141.13 | -466,454.15 | 347,357.35 | -471,604.05 |
| 1、可供出售金融资产公允价值变动损益 | 343,677.80 | -460,974.79 | 344,229.26 | -471,623.47 |
| 2、外币财务报表折算差额 | 4,463.32 | -5,479.36 | 3,128.10 | 19.42 |
| 归属于少数股东的其他综合收益的税后净额 | -21.84 | -1,659.36 | - | - |
| 七、综合收益总额 | 4,384,060.76 | 3,798,206.65 | 4,618,887.81 | 3,542,031.12 |
| 归属于母公司股东的综合收益总额 | 4,389,518.54 | 3,798,569.37 | - | - |
| 归属于少数股东的综合收益总额 | -5,457.78 | -362.72 | - | - |



Income Statement For the year 2014

Prepared by: The Export-Import Bank of China

Unit: In Thousands of RMB

| Items | Consolidated | | The Bank | |
|---|----------------------|----------------------|----------------------|----------------------|
| | 2014 | 2013 | 2014 | 2013 |
| 1. Operating Income | 22,864,953.75 | 19,546,098.92 | 22,997,627.26 | 19,265,510.85 |
| (1) Net interest revenue | 14,755,063.68 | 13,391,625.09 | 14,654,006.79 | 13,340,444.20 |
| Interest revenue | 85,425,254.45 | 68,548,000.40 | 85,324,197.56 | 68,493,378.36 |
| Interest expenditure | 70,670,190.77 | 55,156,375.31 | 70,670,190.77 | 55,152,934.16 |
| (2) Net fees and commission revenue | 3,888,589.34 | 3,565,805.70 | 3,888,591.61 | 3,565,805.70 |
| Fees and commission revenue | 4,161,331.97 | 3,912,826.80 | 4,161,331.97 | 3,912,826.80 |
| Fees and commission expenditure | 272,742.64 | 347,021.11 | 272,740.36 | 347,021.11 |
| (3) Invest income ("-" for loss) | 4,044,756.60 | 3,095,721.12 | 4,197,503.86 | 2,866,316.08 |
| (4) Gains/Loss of changes in fair value | -1,021,912.47 | 1,559,756.35 | -937,699.12 | 1,559,756.35 |
| (5) exchange gain/(loss) | 1,176,542.34 | -2,076,667.93 | 1,176,547.20 | -2,076,670.08 |
| (6) Other operating revenue | 21,914.26 | 9,858.60 | 18,676.93 | 9,858.60 |
| 2. Operating Cost | 20,302,021.28 | 14,826,152.46 | 20,200,807.96 | 14,798,910.68 |
| (1) Business tax and surcharges | 4,370,850.04 | 3,610,008.94 | 4,370,850.04 | 3,607,004.84 |
| (2) Operation and administrative expense | 2,256,304.97 | 1,955,208.52 | 2,148,182.03 | 1,930,825.58 |
| (3) Assets impairment losses | 13,662,016.82 | 9,225,099.38 | 13,668,926.45 | 9,225,244.63 |
| (4) Others | 12,849.44 | 35,835.63 | 12,849.44 | 35,835.63 |
| 3. Operating profit ("-" for loss) | 2,562,932.47 | 4,719,946.46 | 2,796,819.29 | 4,466,600.18 |
| Add: Non-operating income | 3,037,242.08 | 1,030,545.35 | 3,037,242.08 | 1,030,545.35 |
| Less: Non-operating expenses | 12,664.74 | 18,755.56 | 12,664.74 | 18,094.25 |
| 4. Total profit ("-" for loss) | 5,587,509.80 | 5,731,736.25 | 5,821,396.62 | 5,479,051.27 |
| Less: Income tax expenses | 1,554,535.63 | 1,468,800.79 | 1,552,833.47 | 1,468,800.79 |
| 5. Net profit ("-" for loss) | 4,032,974.17 | 4,262,935.46 | 4,268,563.16 | 4,010,250.48 |
| Net profit attributable to parent company | 4,038,410.11 | 4,261,638.82 | - | - |
| Minority profit and loss | -5,435.94 | 1,296.63 | - | - |



| Items | Consolidated | | The Bank | |
|--|---------------------|---------------------|---------------------|---------------------|
| | 2014 | 2013 | 2014 | 2013 |
| 6. Total net after-tax amount of other comprehensive income | 351,086.59 | -464,728.81 | 350,324.65 | -468,219.35 |
| Net after-tax amount of other comprehensive income attributable to parent company | 351,108.43 | -463,069.45 | 350,324.65 | -468,219.35 |
| (1) other comprehensive income that can not be reclassified into income or loss | 2,967.30 | 3,384.70 | 2,967.30 | 3,384.70 |
| the share enjoyed in other comprehensive income that can not be reclassified into the profit or loss in the investee under equity method | 2,967.30 | 3,384.70 | 2,967.30 | 3,384.70 |
| (2) Other comprehensive income reclassified in future | 348,141.13 | -466,454.15 | 347,357.35 | -471,604.05 |
| Gains and losses from changes in fair value of available for sale financial assets | 343,677.80 | -460,974.79 | 344,229.26 | -471,623.47 |
| Foreign currency translation differences of financial statements | 4,463.32 | -5,479.36 | 3,128.10 | 19.42 |
| Net after-tax amount of other comprehensive income attributable to minority shareholders | -21.84 | -1,659.36 | - | - |
| 7. Total comprehensive income | 4,384,060.76 | 3,798,206.65 | 4,618,887.81 | 3,542,031.12 |
| Total comprehensive income attributable to parent company | 4,389,518.54 | 3,798,569.37 | - | - |
| Minority profit and loss | -5,457.78 | -362.72 | - | - |



合并及银行现金流量表
2014年度

编制单位：中国进出口银行

单位：人民币千元

| 项 目 | 中国进出口银行合并报表 | | 中国进出口银行 | |
|-------------------------|-----------------|-----------------|-----------------|-----------------|
| | 2014年度 | 2013年度 | 2014年度 | 2013年度 |
| 一、经营活动产生的现金流量： | | | | |
| 客户存款和同业存放款项净增加额 | 204,329,092.40 | 79,319,941.43 | 204,329,092.40 | 79,319,941.43 |
| 向中央银行借款净增加额 | 20,000,000.00 | - | 20,000,000.00 | - |
| 向其他金融机构拆入资金净增加额 | -11,809,688.91 | 23,772,647.58 | -11,809,688.91 | 23,772,647.58 |
| 收取利息、手续费及佣金的现金 | 84,687,624.47 | 70,695,078.39 | 84,586,568.71 | 70,641,125.41 |
| 收到其他与经营活动有关的现金 | 15,481,310.19 | 5,208,729.85 | 15,473,869.11 | 5,203,341.98 |
| 经营活动现金流入小计 | 312,688,338.16 | 178,996,397.25 | 312,579,841.32 | 178,937,056.41 |
| 客户贷款及垫款净增加额 | 303,764,161.63 | 291,931,917.37 | 305,249,133.42 | 292,185,420.72 |
| 存放中央银行和同业款项净增加额 | 182,755,763.83 | 59,796,230.00 | 182,755,763.83 | 59,796,230.00 |
| 支付利息、手续费及佣金的现金 | 7,075,796.36 | 6,629,833.56 | 7,075,796.36 | 6,629,833.56 |
| 支付给职工以及为职工支付的现金 | 845,955.51 | 748,596.00 | 846,829.86 | 748,596.00 |
| 支付的各项税费 | 7,365,597.86 | 7,480,809.09 | 7,362,516.03 | 7,477,691.30 |
| 支付其他与经营活动有关的现金 | 1,996,347.05 | 5,089,815.47 | 1,636,793.57 | 5,091,916.57 |
| 经营活动现金流出小计 | 503,803,622.24 | 371,677,201.50 | 504,926,833.06 | 371,929,688.16 |
| 经营活动产生的现金流量净额 | -191,115,284.08 | -192,680,804.24 | -192,346,991.75 | -192,992,631.75 |
| 二、投资活动产生的现金流量： | | | | |
| 收回投资收到的现金 | 4,132,030.63 | 365,331,251.02 | 4,132,030.63 | 365,331,251.02 |
| 取得投资收益收到的现金 | 3,394,951.87 | 2,861,177.39 | 3,394,951.87 | 2,861,177.39 |
| 收到其他与投资活动有关的现金 | 38,434.68 | 211.83 | 38,433.54 | - |
| 投资活动现金流入小计 | 7,565,417.18 | 368,192,640.23 | 7,565,416.04 | 368,192,428.41 |
| 投资支付的现金 | 41,476,558.08 | 357,272,661.83 | 40,438,203.24 | 356,945,963.76 |
| 购建固定资产、无形资产和其他长期资产支付的现金 | 249,121.64 | 791,504.83 | 248,104.82 | 791,504.83 |
| 支付其他与投资活动有关的现金 | 90,645.16 | - | - | - |
| 投资活动现金流出小计 | 41,816,324.88 | 358,064,166.66 | 40,686,308.06 | 357,737,468.59 |
| 投资活动产生的现金流量净额 | -34,250,907.71 | 10,128,473.57 | -33,120,892.02 | 10,454,959.82 |





| 项 目 | 中国进出口银行合并报表 | | 中国进出口银行 | |
|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | 2014年度 | 2013年度 | 2014年度 | 2013年度 |
| 三、筹资活动产生的现金流量： | | | | |
| 吸收投资收到的现金 | 58,965.45 | - | - | - |
| 其中：子公司吸收少数股东权益性 投资收到的现金 | - | - | - | - |
| 发行债券收到的现金 | 516,339,231.93 | 431,920,000.00 | 516,339,231.93 | 431,920,000.00 |
| 收到其他与筹资活动有关的现金 | - | - | - | - |
| 筹资活动现金流入小计 | 516,398,197.38 | 431,920,000.00 | 516,339,231.93 | 431,920,000.00 |
| 偿还债务支付的现金 | 248,332,935.02 | 208,284,500.00 | 248,332,935.02 | 208,284,500.00 |
| 分配股利、利润或偿付利息支付的 现金 | 62,827,472.31 | 43,708,057.58 | 62,827,472.31 | 43,708,057.58 |
| 其中：子公司支付少数股东的 现金股利 | - | - | - | - |
| 支付其他与筹资活动有关的现金 | - | - | - | - |
| 其中：子公司减资支付少数股东的 现金 | - | - | - | - |
| 筹资活动现金流出小计 | 311,160,407.33 | 251,992,557.58 | 311,160,407.33 | 251,992,557.58 |
| 筹资活动产生的现金流量净额 | 205,237,790.05 | 179,927,442.42 | 205,178,824.60 | 179,927,442.42 |
| 四、汇率变动对现金的影响额 | 1,299,448.67 | -1,473,430.19 | 1,298,823.30 | -1,472,410.15 |
| 五、现金及现金等价物净增加额 | -18,828,953.06 | -4,098,318.44 | -18,990,235.86 | -4,082,639.66 |
| 加：期初现金及现金等价物余额 | 101,348,079.70 | 105,446,398.13 | 101,261,618.02 | 105,344,257.68 |
| 六、期末现金及现金等价物余额 | 82,519,126.64 | 101,348,079.70 | 82,271,382.16 | 101,261,618.02 |



Consolidated and The Bank Cash Flow Statement For the year 2014

Prepared by: The Export-Import Bank of China

Unit: In Thousands of RMB

| Items | Consolidated | | Bank | |
|---|-----------------|-----------------|-----------------|-----------------|
| | 2014 | 2013 | 2014 | 2013 |
| 1. Cash flows from operating activities | | | | |
| Net increase due from customers and balances with banks | 204,329,092.40 | 79,319,941.43 | 204,329,092.40 | 79,319,941.43 |
| Net increase due from central banks | 20,000,000.00 | - | 20,000,000.00 | - |
| Net increase in Placement with other financial Institutions | -11,809,688.91 | 23,772,647.58 | -11,809,688.91 | 23,772,647.58 |
| Cash received from interests, fees, and commission paid | 84,687,624.47 | 70,695,078.39 | 84,586,568.71 | 70,641,125.41 |
| Other Cash received relating to operating activities | 15,481,310.19 | 5,208,729.85 | 15,473,869.11 | 5,203,341.98 |
| Sub-total of cash inflows | 312,688,338.16 | 178,996,397.25 | 312,579,841.32 | 178,937,056.41 |
| Net increase in loans and advances to customers | 303,764,161.63 | 291,931,917.37 | 305,249,133.42 | 292,185,420.72 |
| Net increase in deposits in central bank and banks | 182,755,763.83 | 59,796,230.00 | 182,755,763.83 | 59,796,230.00 |
| Cash paid to interests, fees, and commission paid | 7,075,796.36 | 6,629,833.56 | 7,075,796.36 | 6,629,833.56 |
| Cash paid to and on behalf of employees | 845,955.51 | 748,596.00 | 845,955.51 | 748,596.00 |
| Payments of all types of taxes | 7,365,597.86 | 7,480,809.09 | 7,362,516.03 | 7,477,691.30 |
| Other cash paid relating to operating activities | 1,996,347.05 | 5,089,815.47 | 1,637,667.93 | 5,091,916.57 |
| Sub-total of cash outflows | 503,803,622.24 | 371,677,201.50 | 504,926,833.06 | 371,929,688.16 |
| Net cash flows from operating activities | -191,115,284.08 | -192,680,804.24 | -192,346,991.75 | -192,992,631.75 |
| 2. Cash flows from investing activities | | | | |
| Cash received from disposal of investments | 4,132,030.63 | 365,331,251.02 | 4,132,030.63 | 365,331,251.02 |
| Cash received from returns on investments | 3,394,951.87 | 2,861,177.39 | 3,394,951.87 | 2,861,177.39 |
| Other cash received relating to investing activities | 38,434.68 | 211.83 | 38,433.54 | - |
| Sub-total of cash inflows | 7,565,417.18 | 368,192,640.23 | 7,565,416.04 | 368,192,428.41 |
| Cash paid to acquire investments | 41,476,558.08 | 357,272,661.83 | 40,438,203.24 | 356,945,963.76 |
| Cash paid to acquire fixed assets, intangible assets and other long-term assets | 249,121.64 | 791,504.83 | 248,104.82 | 791,504.83 |
| Other cash paid relating to investing activities | 90,645.16 | - | - | - |
| Sub-total of cash outflows | 41,816,324.88 | 358,064,166.66 | 40,686,308.06 | 357,737,468.59 |
| Net cash flows from investing activities | -34,250,907.71 | 10,128,473.57 | -33,120,892.02 | 10,454,959.82 |



| Items | Consolidated | | Bank | |
|---|-----------------------|-----------------------|-----------------------|-----------------------|
| | 2014 | 2013 | 2014 | 2013 |
| 3. Cash flows from financing activities | | | | |
| Cash received from capital contribution | 58,965.45 | - | - | - |
| Incl: Cash received from capital contribution to subsidiaries by minority interests | - | - | - | - |
| Cash received from issuing bonds | 516,339,231.93 | 431,920,000.00 | 516,339,231.93 | 431,920,000.00 |
| Cash received relating to other financing activities | - | - | - | - |
| Sub-total of cash inflows | 516,398,197.38 | 431,920,000.00 | 516,339,231.93 | 431,920,000.00 |
| Cash repayments of amounts borrowed | 248,332,935.02 | 208,284,500.00 | 248,332,935.02 | 208,284,500.00 |
| Cash payments for interest expenses and distribution of dividends or profits | 62,827,472.31 | 43,708,057.58 | 62,827,472.31 | 43,708,057.58 |
| Incl: Cash payment for distribution of dividends or profits to minority interests by subsidiaries | - | - | - | - |
| Other cash payments relating to financing activities | - | - | - | - |
| Incl: Cash payments for subsidiaries paid to minority shareholders of Capital reduction | - | - | - | - |
| Sub-total of cash outflows | 311,160,407.33 | 251,992,557.58 | 311,160,407.33 | 251,992,557.58 |
| Net cash flows from financing activities | 205,237,790.05 | 179,927,442.42 | 205,178,824.60 | 179,927,442.42 |
| 4. Effect of foreign exchange rate changes on cash | 1,299,448.67 | -1,473,430.19 | 1,298,823.30 | -1,472,410.15 |
| 5. Net increase in cash and cash equivalents | -18,828,953.06 | -4,098,318.44 | -18,990,235.86 | -4,082,639.66 |
| Add: Opening balance of cash and cash equivalent | 101,348,079.70 | 105,446,398.13 | 101,261,618.02 | 105,344,257.68 |
| 6 Closing balance of cash and cash equivalent | 82,519,126.64 | 101,348,079.70 | 82,271,382.16 | 101,261,618.02 |



合并所有者权益变动表 2014年度

编制单位：中国进出口银行

| 项 目 | | | |
|------------------------------|---------------------|------------------|-------|
| | 实收资本 | 资本公积 | 减：库存股 |
| 一、上年年末余额 | 5,000,000.00 | 9,999.09 | - |
| 加：会计政策变更 | - | - | - |
| 前期差错更正 | - | - | - |
| 同一控制下企业合并 | - | - | - |
| 其他 | - | - | - |
| 二、本年初余额 | 5,000,000.00 | 9,999.09 | - |
| 三、本年增减变动金额(减少以“-”号填列) | - | -2,209.75 | - |
| (一) 综合收益总额 | - | - | - |
| (二) 所有者投入和减少资本 | - | - | - |
| 1. 所有者投入的普通股 | - | - | - |
| 2. 股份支付计入所有者权益的金额 | - | - | - |
| 3. 其他 | - | - | - |
| (三) 利润分配 | - | - | - |
| 1. 提取盈余公积 | - | - | - |
| 2. 提取一般风险准备 | - | - | - |
| 3. 对所有者的分配 | - | - | - |
| 4. 其他 | - | - | - |
| (四) 所有者权益内部结转 | - | - | - |
| 1. 资本公积转增资本 | - | - | - |
| 2. 盈余公积转增资本 | - | - | - |
| 3. 盈余公积弥补亏损 | - | - | - |
| 4. 一般风险准备弥补亏损 | - | - | - |
| 5. 其他 | - | - | - |
| (五) 其他 | - | -2,209.75 | - |
| 四、本年末余额 | 5,000,000.00 | 7,789.34 | - |





单位：人民币千元

| 本期金额 | | | | | | |
|-------------|--------------|---------------|--------------|-----------|---------------|---|
| 归属于母公司所有者权益 | | | | 少数股东权益 | 所有者 权益合计 | |
| 其他综合收益 | 盈余公积 | 一般风险准备 | 未分配利润 | | | |
| -308,600.28 | 2,031,715.36 | 16,167,525.06 | 935,576.17 | -362.72 | 23,835,852.68 | |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| -308,600.28 | 2,031,715.36 | 16,167,525.06 | 935,576.17 | -362.72 | 23,835,852.68 | |
| 351,108.43 | 426,856.32 | - | 3,611,553.79 | 48,960.44 | 4,436,269.23 | |
| 351,108.43 | - | - | 4,038,410.11 | -5,457.78 | 4,384,060.76 | |
| - | - | - | - | 58,957.59 | 58,957.59 | |
| - | - | - | - | 58,957.59 | 58,957.59 | |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | 426,856.32 | - | -426,856.32 | - | - | - |
| - | 426,856.32 | - | -426,856.32 | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | -4,539.37 | -6,749.12 | |
| 42,508.15 | 2,458,571.68 | 16,167,525.06 | 4,547,129.96 | 48,597.71 | 28,272,121.91 | |



Consolidated Statement of Changes in Owners' Equity For the year 2014

Prepared by: The Export-Import Bank of China.

| Items | Paid-in Capital | Capital Reserves | Less: Treasury Stock | |
|--|---------------------|------------------|----------------------|---|
| | | | | |
| I. Closing balance of previous year | 5,000,000.00 | 9,999.09 | | - |
| Add: Change in accounting policy | - | - | | - |
| Correction of previous errors | - | - | | - |
| Business combination under common control | - | - | | - |
| Others | - | - | | - |
| II. Opening balance of current year | 5,000,000.00 | 9,999.09 | | - |
| III. Increase/decrease of current year ("-" for decrease) | | -2,209.75 | | - |
| 1. Total comprehensive income | - | - | | - |
| 2. Capital paid and reduced by owners | - | - | | - |
| a. Capital paid by owners | - | - | | - |
| b. Amounts of share-based payment recognized in owners' equity | - | - | | - |
| c. Others | - | - | | - |
| 3. Profit distribution | - | - | | - |
| a. Extracting surplus reserve | - | - | | - |
| b. Extracting provision for general risk | - | - | | - |
| c. Distribution to owners (or shareholders) | - | - | | - |
| d. Others | - | - | | - |
| 4. Internal carry-over of owners' equity | - | - | | - |
| a. Capitalization of capital surplus | - | - | | - |
| b. Capitalization of surplus reserve | - | - | | - |
| c. Surplus reserve offsetting losses | - | - | | - |
| d. General risk provisions for making up losses | - | - | | - |
| e. Others | - | - | | - |
| 5. Others | - | -2,209.75 | | - |
| IV. Closing balance of current year | 5,000,000.00 | 7,789.34 | | - |





Unit: In Thousands of RMB

| 2014 | | | | | |
|---|-----------------|-----------------------|----------------------|--------------------|----------------------|
| Owners' Equity Attributable to Parent Company | | | | Minority Interests | Total Owners' Equity |
| Other Comprehensive Income | Surplus Reserve | Generic Risk Reserves | Undistributed Profit | | |
| -308,600.28 | 2,031,715.36 | 16,167,525.06 | 935,576.17 | -362.72 | 23,835,852.68 |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| -308,600.28 | 2,031,715.36 | 16,167,525.06 | 935,576.17 | -362.72 | 23,835,852.68 |
| 351,108.43 | 426,856.32 | - | 3,611,553.79 | 48,960.44 | 4,436,269.23 |
| 351,108.43 | - | - | 4,038,410.11 | -5,457.78 | 4,384,060.76 |
| - | - | - | - | 58,957.59 | 58,957.59 |
| - | - | - | - | 58,957.59 | 58,957.59 |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | 426,856.32 | - | -426,856.32 | - | - |
| - | 426,856.32 | - | -426,856.32 | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | - | - |
| - | - | - | - | -4,539.37 | -6,749.12 |
| 42,508.15 | 2,458,571.68 | 16,167,525.06 | 4,547,129.96 | 48,597.71 | 28,272,121.91 |



合并所有者权益变动表(续)

2014年度

编制单位：中国进出口银行

| 项 目 | | | |
|------------------------------|---------------------|-------------------|-------|
| | 实收资本 | 资本公积 | 减：库存股 |
| 一、上年年末余额 | 5,000,000.00 | 164,205.45 | - |
| 加：会计政策变更 | - | -154,206.36 | - |
| 前期差错更正 | - | - | - |
| 同一控制下企业合并 | - | - | - |
| 其他 | - | - | - |
| 二、本年初余额 | 5,000,000.00 | 9,999.09 | - |
| 三、本年增减变动金额(减少以“-”号填列) | - | - | - |
| (一)综合收益总额 | - | - | - |
| (二)所有者投入和减少资本 | - | - | - |
| 1.所有者投入的普通股 | - | - | - |
| 2.股份支付计入所有者权益的金额 | - | - | - |
| 3.其他 | - | - | - |
| (三)利润分配 | - | - | - |
| 1.提取盈余公积 | - | - | - |
| 2.提取一般风险准备 | - | - | - |
| 3.对所有者的分配 | - | - | - |
| 4.其他 | - | - | - |
| (四)所有者权益内部结转 | - | - | - |
| 1.资本公积转增资本 | - | - | - |
| 2.盈余公积转增资本 | - | - | - |
| 3.盈余公积弥补亏损 | - | - | - |
| 4.一般风险准备弥补亏损 | - | - | - |
| 5.其他 | - | - | - |
| (五)其他 | - | - | - |
| 四、本年末余额 | 5,000,000.00 | 9,999.09 | - |



单位：人民币千元

| 上期金额 | | | | | | |
|-------------|--------------|---------------|---------------|---------|------------|---------------|
| 归属于母公司所有者权益 | | | | | 少数 股东权益 | 所有者 权益合计 |
| 其他综合收益 | 盈余公积 | 一般风险准备 | 未分配利润 | 其他 | | |
| - | 1,630,690.32 | 12,306,911.26 | 935,576.20 | 262.81 | 31,475.71 | 20,069,121.74 |
| 154,469.17 | - | - | - | -262.81 | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| 154,469.17 | 1,630,690.32 | 12,306,911.26 | 935,576.20 | - | 31,475.71 | 20,069,121.74 |
| -463,069.45 | 401,025.05 | 3,860,613.80 | -0.02 | - | -31,838.43 | 3,766,730.94 |
| -463,069.45 | - | - | 4,261,638.82 | - | -362.72 | 3,798,206.65 |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | 401,025.05 | 3,860,613.80 | -4,261,638.85 | - | - | - |
| - | 401,025.05 | - | -401,025.05 | - | - | - |
| - | - | 3,860,613.80 | -3,860,613.80 | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | -31,475.71 | -31,475.71 |
| -308,600.28 | 2,031,715.36 | 16,167,525.06 | 935,576.17 | - | -362.72 | 23,835,852.68 |



Consolidated Statement of Changes in Owners' Equity (continued) For the year 2014

Prepared by: The Export-Import Bank of China

| Items | Paid-in Capital | Capital Reserves | Less: Treasury Stock | | |
|--|---------------------|-------------------|----------------------|--|--|
| | | | | | |
| I. Closing balance of previous year | 5,000,000.00 | 164,205.45 | | | |
| Add: Change in accounting policy | – | –154,206.36 | – | | |
| Correction of previous errors | – | – | – | | |
| Business combination under common control | – | – | – | | |
| Others | – | – | – | | |
| II. Opening balance of current year | 5,000,000.00 | 9,999.09 | | | |
| III. Increase/decrease of current year ("–" for decrease) | | | | | |
| 1. Total comprehensive income | – | – | – | | |
| 2. Capital paid and reduced by owners | – | – | – | | |
| a. Capital paid by owners | – | – | – | | |
| b. Amounts of share-based payment recognized in owners' equity | – | – | – | | |
| c. Others | – | – | – | | |
| 3. Profit distribution | – | – | – | | |
| a. Extracting surplus reserve | – | – | – | | |
| b. Extracting provision for general risk | – | – | – | | |
| c. Distribution to owners (or shareholders) | – | – | – | | |
| d. Others | – | – | – | | |
| 4. Internal carry-over of owners' equity | – | – | – | | |
| a. Capitalization of capital surplus | – | – | – | | |
| b. Capitalization of surplus reserve | – | – | – | | |
| c. Surplus reserve offsetting losses | – | – | – | | |
| d. General risk provisions for making up losses | – | – | – | | |
| e. Others | – | – | – | | |
| 5. Others | – | – | – | | |
| IV. Closing balance of current year | 5,000,000.00 | 9,999.09 | | | |





Unit: In thousands of RMB

| 2013 | | | | | | |
|---|-----------------|-----------------------|----------------------|---------|--------------------|----------------------|
| Owners' Equity Attributable to Parent Company | | | | | | |
| Other Comprehensive Income | Surplus Reserve | Generic Risk Reserves | Undistributed Profit | Others | Minority Interests | Total Owners' Equity |
| - | 1,630,690.32 | 12,306,911.26 | 935,576.20 | 262.81 | 31,475.71 | 20,069,121.74 |
| 154,469.17 | - | - | - | -262.81 | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| 154,469.17 | 1,630,690.32 | 12,306,911.26 | 935,576.20 | - | 31,475.71 | 20,069,121.74 |
| -463,069.45 | 401,025.05 | 3,860,613.80 | -0.02 | - | -31,838.43 | 3,766,730.94 |
| -463,069.45 | - | - | 4,261,638.82 | - | -362.72 | 3,798,206.65 |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | 401,025.05 | 3,860,613.80 | -4,261,638.85 | - | - | - |
| - | 401,025.05 | - | -401,025.05 | - | - | - |
| - | - | 3,860,613.80 | -3,860,613.80 | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | -31,475.71 | -31,475.71 |
| -308,600.28 | 2,031,715.36 | 16,167,525.06 | 935,576.17 | - | -362.72 | 23,835,852.68 |



银行所有者权益变动表
2014年度

编制单位：中国进出口银行

| 项 目 | | | |
|------------------------------|---------------------|------------------|-------|
| | 实收资本 | 资本公积 | 减：库存股 |
| 一、上年年末余额 | 5,000,000.00 | 9,999.09 | - |
| 加：会计政策变更 | - | - | - |
| 前期差错更正 | - | - | - |
| 其他 | - | - | - |
| 二、本年年初余额 | 5,000,000.00 | 9,999.09 | - |
| 三、本年增减变动金额(减少以“-”号填列) | - | -2,209.75 | - |
| (一)综合收益总额 | - | - | - |
| (二)所有者投入和减少资本 | - | - | - |
| 1.所有者投入的普通股 | - | - | - |
| 2.股份支付计入所有者权益的金额 | - | - | - |
| 3.其他 | - | - | - |
| (三)利润分配 | - | - | - |
| 1.提取盈余公积 | - | - | - |
| 2.提取一般风险准备 | - | - | - |
| 3.对所有者的分配 | - | - | - |
| 4.其他 | - | - | - |
| (四)所有者权益内部结转 | - | - | - |
| 1.资本公积转增资本 | - | - | - |
| 2.盈余公积转增资本 | - | - | - |
| 3.盈余公积弥补亏损 | - | - | - |
| 4.一般风险准备弥补亏损 | - | - | - |
| 5.其他 | - | - | - |
| (五)其他 | - | -2,209.75 | - |
| 四、本年末余额 | 5,000,000.00 | 7,789.34 | - |





单位：人民币千元

| 本期金额 | | | | |
|-------------|--------------|---------------|--------------|---------------|
| 其他综合收益 | 盈余公积 | 一般风险准备 | 未分配利润 | 所有者 权益合计 |
| -314,012.99 | 2,031,715.36 | 16,167,525.06 | 626,621.08 | 23,521,847.60 |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| -314,012.99 | 2,031,715.36 | 16,167,525.06 | 626,621.08 | 23,521,847.60 |
| 350,324.65 | 426,856.32 | - | 3,841,706.84 | 4,616,678.06 |
| 350,324.65 | - | - | 4,268,563.16 | 4,618,887.81 |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | 426,856.32 | - | -426,856.32 | - |
| - | 426,856.32 | - | -426,856.32 | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | -2,209.75 |
| 36,311.66 | 2,458,571.68 | 16,167,525.06 | 4,468,327.92 | 28,138,525.66 |



Statement of Changes in Owners' Equity of the Bank For the year 2014

Prepared by: The Export-Import Bank of China.

| Item | | | |
|--|---------------------|------------------|----------------------|
| | Paid-in Capital | Capital Reserves | Less: Treasury Stock |
| I. Closing balance of previous year | 5,000,000.00 | 9,999.09 | - |
| Add: Change in accounting policy | - | - | - |
| Correction of previous errors | - | - | - |
| Others | - | - | - |
| II. Opening balance of current year | 5,000,000.00 | 9,999.09 | - |
| III. Increase/decrease of current year ("-" for decrease) | - | -2,209.75 | - |
| 1. Total comprehensive income | - | - | - |
| 2. Capital paid and reduced by owners | - | - | - |
| a. Capital paid by owners | - | - | - |
| b. Amounts of share-based payment recognized in owners' equity | - | - | - |
| c. Others | - | - | - |
| 3. Profit distribution | - | - | - |
| a. Extracting surplus reserve | - | - | - |
| b. Extracting provision for general risk | - | - | - |
| c. Distribution to owners (or shareholders) | - | - | - |
| d. Others | - | - | - |
| 4. Internal carry-over of owners' equity | - | - | - |
| a. Capitalization of capital surplus | - | - | - |
| b. Capitalization of surplus reserve | - | - | - |
| c. Surplus reserve offsetting losses | - | - | - |
| d. General risk provisions for making up losses | - | - | - |
| e. Others | - | - | - |
| 5. Others | - | -2,209.75 | - |
| IV. Closing balance of current year | 5,000,000.00 | 7,789.34 | - |





Unit: In Thousands of RMB

| 2014 | | | | |
|----------------------------|-----------------|-----------------------|----------------------|----------------------|
| Other Comprehensive Income | Surplus Reserve | Generic Risk Reserves | Undistributed Profit | Total Owners' Equity |
| -314,012.99 | 2,031,715.36 | 16,167,525.06 | 626,621.08 | 23,521,847.60 |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| -314,012.99 | 2,031,715.36 | 16,167,525.06 | 626,621.08 | 23,521,847.60 |
| 350,324.65 | 426,856.32 | - | 3,841,706.84 | 4,616,678.06 |
| 350,324.65 | - | - | 4,268,563.16 | 4,618,887.81 |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | 426,856.32 | - | -426,856.32 | - |
| - | 426,856.32 | - | -426,856.32 | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | -2,209.75 |
| 36,311.66 | 2,458,571.68 | 16,167,525.06 | 4,468,327.92 | 28,138,525.66 |



银行所有者权益变动表(续)

2014年度

编制单位：中国进出口银行

| 项 目 | | | |
|------------------------------|---------------------|-------------------|-------|
| | 实收资本 | 资本公积 | 减：库存股 |
| 一、上年年末余额 | 5,000,000.00 | 164,205.45 | - |
| 加：会计政策变更 | - | -154,206.36 | - |
| 前期差错更正 | - | - | - |
| 其他 | - | - | - |
| 二、本年初余额 | 5,000,000.00 | 9,999.09 | - |
| 三、本年增减变动金额(减少以“-”号填列) | - | - | - |
| (一)综合收益总额 | - | - | - |
| (二)所有者投入和减少资本 | - | - | - |
| 1.所有者投入的普通股 | - | - | - |
| 2.股份支付计入所有者权益的金额 | - | - | - |
| 3.其他 | - | - | - |
| (三)利润分配 | - | - | - |
| 1.提取盈余公积 | - | - | - |
| 2.提取一般风险准备 | - | - | - |
| 3.对所有者的分配 | - | - | - |
| 4.其他 | - | - | - |
| (四)所有者权益内部结转 | - | - | - |
| 1.资本公积转增资本 | - | - | - |
| 2.盈余公积转增资本 | - | - | - |
| 3.盈余公积弥补亏损 | - | - | - |
| 4.一般风险准备弥补亏损 | - | - | - |
| 5.其他 | - | - | - |
| (五)其他 | - | - | - |
| 四、本年末余额 | 5,000,000.00 | 9,999.09 | - |





单位：人民币千元

| 上期金额 | | | | | |
|------|-------------|--------------|---------------|---------------|---------------|
| | 其他综合收益 | 盈余公积 | 一般风险准备 | 未分配利润 | 所有者 权益合计 |
| | - | 1,630,690.32 | 12,306,911.26 | 878,009.45 | 19,979,816.48 |
| | 154,206.36 | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | 154,206.36 | 1,630,690.32 | 12,306,911.26 | 878,009.45 | 19,979,816.48 |
| | -468,219.35 | 401,025.05 | 3,860,613.80 | -251,388.37 | 3,542,031.12 |
| | -468,219.35 | - | - | 4,010,250.48 | 3,542,031.12 |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | 401,025.05 | 3,860,613.80 | -4,261,638.85 | - |
| | - | 401,025.05 | - | -401,025.05 | - |
| | - | - | 3,860,613.80 | -3,860,613.80 | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | -314,012.99 | 2,031,715.36 | 16,167,525.06 | 626,621.08 | 23,521,847.60 |



Changes for Owners' Equity of The Bank (continued) For the year 2014

Prepared by: The Export-Import Bank of China

| Items | | | |
|--|---------------------|-------------------|----------------------|
| | Paid-in Capital | Capital Reserves | Less: Treasury Stock |
| I. Closing balance of previous year | 5,000,000.00 | 164,205.45 | - |
| Add: Change in accounting policy | - | -154,206.36 | - |
| Correction of previous errors | - | - | - |
| Others | - | - | - |
| II. Opening balance of current year | 5,000,000.00 | 9,999.09 | - |
| III. Increase/decrease of current year ("-" for decrease) | - | - | - |
| 1. Total comprehensive income | - | - | - |
| 2. Capital paid and reduced by owners | - | - | - |
| a. Capital paid by owners | - | - | - |
| b. Amounts of share-based payment recognized in owners' equity | - | - | - |
| c. Others | - | - | - |
| 3. Profit distribution | - | - | - |
| a. Extracting surplus reserve | - | - | - |
| b. Extracting provision for general risk | - | - | - |
| c. Distribution to owners (or shareholders) | - | - | - |
| d. Others | - | - | - |
| 4. Internal carry-over of owners' equity | - | - | - |
| a. Capitalization of capital surplus | - | - | - |
| b. Capitalization of surplus reserve | - | - | - |
| c. Surplus reserve offsetting losses | - | - | - |
| d. General risk provisions for making up losses | - | - | - |
| e. Others | - | - | - |
| 5. Others | - | - | - |
| IV. Closing balance of current year | 5,000,000.00 | 9,999.09 | - |



