



## 财务报表

## Financial Statements

## 合并及银行资产负债表

2013年12月31日

编制单位：中国进出口银行

单位：人民币千元

项 目	中国进出口银行合并报表		中国进出口银行	
	2013年12月31日	2012年12月31日	2013年12月31日	2012年12月31日
<b>资产：</b>				
现金及银行存款	469,686.34	276,973.87	436,968.51	174,833.42
存放中央银行款项	18,889,680.32	7,198,124.12	18,889,680.32	7,198,124.12
贵金属				
存放联行款项				
存放同业款项	227,243,034.04	171,992,371.65	227,189,290.19	171,992,371.65
拆出资金	29,380,000.00	35,825,832.50	29,380,000.00	35,825,832.50
交易性金融资产				
衍生金融资产	2,107,475.87	310,359.79	2,107,475.87	310,359.79
买入返售金融资产	40,894,069.00	49,265,243.80	40,894,069.00	49,265,243.80
应收款项类金融资产	12,194,254.75	12,088,091.49	12,194,254.75	12,088,091.49
应收利息	9,874,621.51	7,345,094.98	9,873,950.95	7,345,094.98
其他应收款	379,840.78	340,657.90	372,192.69	330,238.35
发放贷款和垫款	1,450,942,543.29	1,183,032,022.04	1,452,262,944.56	1,184,070,821.13
可供出售金融资产	22,292,512.58	42,996,150.61	22,284,736.45	42,996,150.61
持有至到期投资	53,019,611.22	33,993,041.83	53,019,611.22	33,993,041.83
长期股权投资	7,708,643.98	6,637,219.96	6,845,582.16	6,320,449.63
投资性房地产	64,066.15	66,454.22	64,066.15	66,454.22
固定资产	2,329,640.39	2,240,468.17	1,636,448.04	1,528,273.63
在建工程	1,843,244.28	1,876,751.23	1,843,244.28	1,876,751.23
固定资产清理	46.12	414.02	46.12	414.02
无形资产	224,124.37	33,533.92	224,124.37	33,315.00
商誉				
长期待摊费用	13,340.94	24,480.18	13,340.94	24,480.18
抵债资产	51,684.87	43,731.98	51,684.87	43,731.98
递延所得税资产	4,736,666.16	3,253,345.99	4,736,666.16	3,253,107.17
其他资产	208,384.21	92,446.23	208,384.21	92,446.23
<b>资产总计</b>	<b>1,884,867,171.16</b>	<b>1,558,932,810.46</b>	<b>1,884,528,761.80</b>	<b>1,558,829,626.95</b>

项 目	中国进出口银行合并报表		中国进出口银行	
	2013年12月31日	2012年12月31日	2013年12月31日	2012年12月31日
<b>负债：</b>				
向中央银行借款				
联行存放款项				
同业及其他金融机构存放款项	344,214,115.52	265,980,903.47	344,214,115.52	265,980,903.47
拆入资金	46,418,063.04	25,130,998.71	46,418,063.04	25,130,998.71
交易性金融负债				
衍生金融负债	915,986.80	666,276.18	915,986.80	666,276.18
卖出回购金融资产款	5,148,600.00	1,491,500.00	5,148,600.00	1,491,500.00
吸收存款	62,266,864.00	70,265,800.93	62,266,864.00	70,265,800.93
应付职工薪酬	2,673.53		2,673.53	
应交税费	1,328,787.52	2,757,993.35	1,324,087.00	2,754,894.49
应付利息	2,290,332.71	2,094,657.02	2,286,891.56	2,094,657.02
其他应付款	1,566,025.95	1,698,489.53	1,549,763.34	1,687,710.14
预计负债	1,395,339.75	1,268,363.31	1,395,339.75	1,268,363.31
应付债券	1,378,751,963.00	1,150,220,795.66	1,378,751,963.00	1,150,220,795.66
递延所得税负债	526,868.97	126,994.57	526,868.97	126,994.57
其他负债	16,205,697.68	17,160,915.98	16,205,697.68	17,160,915.98
<b>负债合计</b>	<b>1,861,031,318.48</b>	<b>1,538,863,688.72</b>	<b>1,861,006,914.20</b>	<b>1,538,849,810.47</b>
<b>所有者权益：</b>				
实收资本	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00
国家资本	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00
集体资本				
法人资本				
其中：国有法人资本				
个人资本				
外商资本				
资本公积	-293,384.64	164,205.45	-304,033.32	164,205.45
减：库存股				
盈余公积	2,031,715.36	1,630,690.32	2,031,715.36	1,630,690.32
一般风险准备	12,306,911.26	12,306,911.26	12,306,911.26	12,306,911.26
未分配利润	4,796,189.97	935,576.20	4,487,234.88	878,009.45
外币报表折算差额	-5,216.55	262.81	19.42	
<b>归属于母公司所有者权益合计</b>	<b>23,836,215.40</b>	<b>20,037,646.03</b>	<b>23,521,847.60</b>	<b>19,979,816.48</b>
少数股东权益	-362.72	31,475.71		
<b>所有者权益合计</b>	<b>23,835,852.68</b>	<b>20,069,121.74</b>	<b>23,521,847.60</b>	<b>19,979,816.48</b>
<b>负债和所有者权益总计</b>	<b>1,884,867,171.16</b>	<b>1,558,932,810.46</b>	<b>1,884,528,761.80</b>	<b>1,558,829,626.95</b>



# 财务报表

Financial Statements

中国进出口银行 2013 年年度报告 THE EXPORT-IMPORT BANK OF CHINA ANNUAL REPORT 2013

## Consolidated and The Bank Balance Sheet

2013-12-31

The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2013-12-31	2012-12-31	2013-12-31	2012-12-31
<b>Assets:</b>				
Cash and bank deposits	469,686.34	276,973.87	436,968.51	174,833.42
Deposit in the central bank	18,889,680.32	7,198,124.12	18,889,680.32	7,198,124.12
Precious Metal				
Deposits in correspondent banks				
Placements with banks and other financial institutions	227,243,034.04	171,992,371.65	227,189,290.19	171,992,371.65
Interbank lendings	29,380,000.00	35,825,832.50	29,380,000.00	35,825,832.50
Trading Financial Assets				
Derivative financial assets	2,107,475.87	310,359.79	2,107,475.87	310,359.79
Security purchased under resale agreements	40,894,069.00	49,265,243.80	40,894,069.00	49,265,243.80
Accounts receivable	12,194,254.75	12,088,091.49	12,194,254.75	12,088,091.49
Accrued interest	9,874,621.51	7,345,094.98	9,873,950.95	7,345,094.98
Other receivables	379,840.78	340,657.90	372,192.69	330,238.35
Loans and advances	1,450,942,543.29	1,183,032,022.04	1,452,262,944.56	1,184,070,821.13
Available-For-Sale Financial assets	22,292,512.58	42,996,150.61	22,284,736.45	42,996,150.61
Held-to-maturity investments	53,019,611.22	33,993,041.83	53,019,611.22	33,993,041.83
Long-term Equity Investment	7,708,643.98	6,637,219.96	6,845,582.16	6,320,449.63
Investment property	64,066.15	66,454.22	64,066.15	66,454.22
Fixed assets	2,329,640.39	2,240,468.17	1,636,448.04	1,528,273.63
Construction In Progress	1,843,244.28	1,876,751.23	1,843,244.28	1,876,751.23
Disposal of Fixed Assets	46.12	414.02	46.12	414.02
Intangible assets	224,124.37	33,533.92	224,124.37	33,315.00
Goodwill				
Long-term unamortized expenses	13,340.94	24,480.18	13,340.94	24,480.18
Mortgage Assets	51,684.87	43,731.98	51,684.87	43,731.98
Deferred tax assets	4,736,666.16	3,253,345.99	4,736,666.16	3,253,107.17
Other assets	208,384.21	92,446.23	208,384.21	92,446.23
<b>Total assets</b>	<b>1,884,867,171.16</b>	<b>1,558,932,810.46</b>	<b>1,884,528,761.80</b>	<b>1,558,829,626.95</b>

Items	Consolidated		The Bank	
	2013-12-31	2012-12-31	2013-12-31	2012-12-31
<b>Liabilities:</b>				
Borrowings from central bank				
Deposit from correspondent banks				
Due to banks and other financial institutions	344,214,115.52	265,980,903.47	344,214,115.52	265,980,903.47
Interbank borrowings	46,418,063.04	25,130,998.71	46,418,063.04	25,130,998.71
Trading Financial Liabilities				
Derivative financial liabilities	915,986.80	666,276.18	915,986.80	666,276.18
Security sold under repurchase agreement	5,148,600.00	1,491,500.00	5,148,600.00	1,491,500.00
Due to customers	62,266,864.00	70,265,800.93	62,266,864.00	70,265,800.93
Payroll payable	2,673.53		2,673.53	
Taxes Payable	1,328,787.52	2,757,993.35	1,324,087.00	2,754,894.49
Interest payable	2,290,332.71	2,094,657.02	2,286,891.56	2,094,657.02
Other payables	1,566,025.95	1,698,489.53	1,549,763.34	1,687,710.14
Estimated liabilities	1,395,339.75	1,268,363.31	1,395,339.75	1,268,363.31
Bonds payable	1,378,751,963.00	1,150,220,795.66	1,378,751,963.00	1,150,220,795.66
Deferred tax liabilities	526,868.97	126,994.57	526,868.97	126,994.57
Other liabilities	16,205,697.68	17,160,915.98	16,205,697.68	17,160,915.98
<b>Total liabilities</b>	<b>1,861,031,318.48</b>	<b>1,538,863,688.72</b>	<b>1,861,006,914.20</b>	<b>1,538,849,810.47</b>
<b>Owner's equity:</b>				
Paid-in capital	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00
National capital	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00
Collective capital				
Corporate capital				
National corporate capital				
Individual capital				
Foreign capital				
Capital reserves	-293,384.64	164,205.45	-304,033.32	164,205.45
Less: Treasury stock				
Surplus reserves	2,031,715.36	1,630,690.32	2,031,715.36	1,630,690.32
General risk reserves	12,306,911.26	12,306,911.26	12,306,911.26	12,306,911.26
Undistributed profit	4,796,189.97	935,576.20	4,487,234.88	878,009.45
Translation difference in foreign currency statements	-5,216.55	262.81	19.42	
<b>Total Owners' Equity Attributable to the Parent Company</b>	<b>23,836,215.40</b>	<b>20,037,646.03</b>	<b>23,521,847.60</b>	<b>19,979,816.48</b>
Minority Shareholder's Equity	-362.72	31,475.71		
<b>Total Owners' Equity</b>	<b>23,835,852.68</b>	<b>20,069,121.74</b>	<b>23,521,847.60</b>	<b>19,979,816.48</b>
<b>Total Liabilities and Owners' Equity</b>	<b>1,884,867,171.16</b>	<b>1,558,932,810.46</b>	<b>1,884,528,761.80</b>	<b>1,558,829,626.95</b>



# 财务报表

Financial Statements

中国进出口银行 2013 年年度报告 THE EXPORT-IMPORT BANK OF CHINA ANNUAL REPORT 2013

## 合并及银行利润表

### 2013 年度

编制单位：中国进出口银行

单位：人民币千元

项 目	中国进出口银行合并报表		中国进出口银行	
	2013年度	2012年度	2013年度	2012年度
<b>一、营业收入</b>	<b>19,546,098.92</b>	<b>19,817,535.48</b>	<b>19,265,510.85</b>	<b>19,672,648.71</b>
(一)利息净收入	13,391,625.09	13,054,406.25	13,340,444.20	13,054,193.99
利息收入	68,548,000.40	55,740,652.59	68,493,378.36	55,740,440.32
利息支出	55,156,375.31	42,686,246.33	55,152,934.16	42,686,246.33
(二)手续费及佣金净收入	3,565,805.70	3,283,029.21	3,565,805.70	3,192,043.95
手续费及佣金收入	3,912,826.80	3,591,084.69	3,912,826.80	3,500,099.43
手续费及佣金支出	347,021.11	308,055.48	347,021.11	308,055.48
(三)投资收益(损失以“-”号填列)	3,095,721.12	2,190,414.44	2,866,316.08	2,136,725.20
(四)公允价值变动收益 (损失以“-”号填列)	1,559,756.35	-967,392.39	1,559,756.35	-967,392.39
(五)其他收入	-2,066,809.33	2,257,077.97	-2,066,811.48	2,257,077.97
汇兑收益(损失以“-”号填列)	-2,076,667.93	2,246,619.09	-2,076,670.08	2,246,619.09
其他业务收入	9,858.60	10,458.88	9,858.60	10,458.88
<b>二、营业支出</b>	<b>14,826,152.46</b>	<b>15,425,356.27</b>	<b>14,798,910.68</b>	<b>15,362,901.77</b>
(一)营业税金及附加	3,610,008.94	3,038,877.56	3,607,004.84	3,038,877.56
(二)业务及管理费	1,955,208.52	1,740,581.77	1,930,825.58	1,676,782.90
(三)资产减值损失或呆账损失	9,225,099.38	10,630,234.90	9,225,244.63	10,631,579.27
(四)其他业务成本	35,835.63	15,662.04	35,835.63	15,662.04
<b>三、营业利润(亏损以“-”号填列)</b>	<b>4,719,946.46</b>	<b>4,392,179.21</b>	<b>4,466,600.18</b>	<b>4,309,746.95</b>
加：营业外收入	1,030,545.35	808,142.36	1,030,545.35	807,459.86
减：营业外支出	18,755.56	50,809.97	18,094.25	50,809.97
<b>四、利润总额(亏损以“-”号填列)</b>	<b>5,731,736.25</b>	<b>5,149,511.60</b>	<b>5,479,051.27</b>	<b>5,066,396.84</b>
减：所得税费用	1,468,800.79	1,356,559.07	1,468,800.79	1,353,295.74
<b>五、净利润(亏损以“-”号填列)</b>	<b>4,262,935.46</b>	<b>3,792,952.52</b>	<b>4,010,250.48</b>	<b>3,713,101.10</b>
归属于母公司所有者的净利润	4,261,638.82	3,775,828.61	4,010,250.48	3,713,101.10
少数股东损益	1,296.63	17,123.91		
<b>六、每股收益：</b>				
(一)基本每股收益				
(二)稀释每股收益				
<b>七、其他综合收益</b>	<b>-464,728.81</b>	<b>145,532.61</b>	<b>-468,219.35</b>	<b>145,447.01</b>
<b>八、综合收益总额</b>	<b>3,798,206.65</b>	<b>3,938,485.13</b>	<b>3,542,031.12</b>	<b>3,858,548.11</b>
(一)归属于母公司所有者的综合收益总额	3,798,569.37	3,920,951.95	3,542,031.12	3,858,548.11
(二)归属于少数股东的综合收益总额	-362.72	17,533.18		

## Consolidated and The Bank Income Statement for the year 2013

The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2013	2012	2013	2012
<b>1. Operating Income</b>	<b>19,546,098.92</b>	<b>19,817,535.48</b>	<b>19,265,510.85</b>	<b>19,672,648.71</b>
(1) Net interest income	13,391,625.09	13,054,406.25	13,340,444.20	13,054,193.99
Interest revenue	68,548,000.40	55,740,652.59	68,493,378.36	55,740,440.32
Interest expenditure	55,156,375.31	42,686,246.33	55,152,934.16	42,686,246.33
(2) Net fees and commission income	3,565,805.70	3,283,029.21	3,565,805.70	3,192,043.95
Fees and commission income	3,912,826.80	3,591,084.69	3,912,826.80	3,500,099.43
Fees and commission expenditure	347,021.11	308,055.48	347,021.11	308,055.48
(3) Investment income (loss marked "-")	3,095,721.12	2,190,414.44	2,866,316.08	2,136,725.20
(4) Profit/loss from fair value movement (loss marked "-")	1,559,756.35	-967,392.39	1,559,756.35	-967,392.39
(5) Other income	-2,066,809.33	2,257,077.97	-2,066,811.48	2,257,077.97
Exchange gains (loss marked "-")	-2,076,667.93	2,246,619.09	-2,076,670.08	2,246,619.09
Other operating revenue	9,858.60	10,458.88	9,858.60	10,458.88
<b>2. Operating Cost</b>	<b>14,826,152.46</b>	<b>15,425,356.27</b>	<b>14,798,910.68</b>	<b>15,362,901.77</b>
(1) Business tax and other levies	3,610,008.94	3,038,877.56	3,607,004.84	3,038,877.56
(2) Operating and administrative expense	1,955,208.52	1,740,581.77	1,930,825.58	1,676,782.90
(3) Impairment losses on assets	9,225,099.38	10,630,234.90	9,225,244.63	10,631,579.27
(4) Other operating cost	35,835.63	15,662.04	35,835.63	15,662.04
<b>3. Operating Profit (loss marked "-")</b>	<b>4,719,946.46</b>	<b>4,392,179.21</b>	<b>4,466,600.18</b>	<b>4,309,746.95</b>
Add: Non-operating income	1,030,545.35	808,142.36	1,030,545.35	807,459.86
Less: Non-operating expense	18,755.56	50,809.97	18,094.25	50,809.97
<b>4. Total Profit (loss marked "-")</b>	<b>5,731,736.25</b>	<b>5,149,511.60</b>	<b>5,479,051.27</b>	<b>5,066,396.84</b>
Less: Income Tax Expense	1,468,800.79	1,356,559.07	1,468,800.79	1,353,295.74
<b>5. Net Profit (loss marked "-")</b>	<b>4,262,935.46</b>	<b>3,792,952.52</b>	<b>4,010,250.48</b>	<b>3,713,101.10</b>
Net profit attributable to the owners of parent company	4,261,638.82	3,775,828.61	4,010,250.48	3,713,101.10
Minority Interests	1,296.63	17,123.91		
<b>6. Earnings Per Share:</b>				
(1) Basic Earnings Per Share				
(2) Diluted Earnings Per Share				
<b>7. Other Comprehensive Income</b>	<b>-464,728.81</b>	<b>145,532.61</b>	<b>-468,219.35</b>	<b>145,447.01</b>
<b>8. Total Comprehensive Income</b>	<b>3,798,206.65</b>	<b>3,938,485.13</b>	<b>3,542,031.12</b>	<b>3,858,548.11</b>
(1) Parent company	3,798,569.37	3,920,951.95	3,542,031.12	3,858,548.11
(2) Minority Shareholders	-362.72	17,533.18		



# 财务报表

Financial Statements

中国进出口银行 2013 年年度报告 THE EXPORT-IMPORT BANK OF CHINA ANNUAL REPORT 2013

## 合并及银行现金流量表

2013年度

编制单位：中国进出口银行

单位：人民币千元

项 目	中国进出口银行合并报表		中国进出口银行	
	2013年度	2012年度	2013年度	2012年度
<b>一、经营活动产生的现金流量：</b>				
客户存款和同业存放款项净增加额	79,319,941.43	72,480,941.25	79,319,941.43	72,480,941.25
向中央银行借款净增加额				
向其他金融机构拆入资金净增加额	23,772,647.58	-2,973,402.60	23,772,647.58	-2,973,402.60
收取利息、手续费及佣金的现金	70,695,078.39	60,670,343.63	70,641,125.41	60,670,131.36
收到其他与经营活动有关的现金	5,208,729.85	6,941,449.30	5,203,341.98	6,850,464.04
经营活动现金流入小计	178,996,397.25	137,119,331.58	178,937,056.41	137,028,134.05
客户贷款及垫款净增加额	291,931,917.37	276,226,192.32	292,185,420.72	276,285,691.70
存放中央银行和同业款项净增加额	59,796,230.00	23,762,080.00	59,796,230.00	23,762,080.00
支付利息、手续费及佣金的现金	6,629,833.56	5,398,247.74	6,629,833.56	5,398,247.74
支付给职工以及为职工支付的现金	748,596.00	609,991.04	748,596.00	609,991.04
支付的各项税费	7,480,809.09	5,196,485.70	7,477,691.30	5,190,711.46
支付其他与经营活动有关的现金	5,089,815.47	5,108,456.98	5,091,916.57	5,066,934.45
经营活动现金流出小计	371,677,201.50	316,301,453.79	371,929,688.16	316,313,656.40
经营活动产生的现金流量净额	-192,680,804.24	-179,182,122.21	-192,992,631.75	-179,285,522.35
<b>二、投资活动产生的现金流量：</b>				
收回投资收到的现金	365,331,251.02	833,597,124.87	365,331,251.02	833,597,124.87
取得投资收益收到的现金	2,861,177.39	1,499,896.98	2,861,177.39	1,499,896.98
收到其他与投资活动有关的现金	211.83	6,859.48		
投资活动现金流入小计	368,192,640.23	835,103,881.33	368,192,428.41	835,097,021.85
投资支付的现金	357,272,661.83	874,915,544.72	356,945,963.76	874,856,648.85
购建固定资产、无形资产和其他长期资产支付的现金	791,504.83	1,126,751.26	791,504.83	1,126,564.40
支付其他与投资活动有关的现金				
投资活动现金流出小计	358,064,166.66	876,042,295.98	357,737,468.59	875,983,213.25
投资活动产生的现金流量净额	10,128,473.57	-40,938,414.65	10,454,959.82	-40,886,191.40

项 目	中国进出口银行合并报表		中国进出口银行	
	2013年度	2012年度	2013年度	2012年度
<b>三、筹资活动产生的现金流量：</b>				
吸收投资收到的现金				
其中：子公司吸收少数股东投资收到的现金				
发行债券收到的现金	431,920,000.00	433,924,500.00	431,920,000.00	433,924,500.00
收到其他与筹资活动有关的现金				
筹资活动现金流入小计	431,920,000.00	433,924,500.00	431,920,000.00	433,924,500.00
偿还债务支付的现金	208,284,500.00	155,049,850.00	208,284,500.00	155,049,850.00
分配股利、利润或偿付利息支付的现金	43,708,057.58	31,970,673.74	43,708,057.58	31,970,673.74
其中：子公司支付给少数股东的股利、利润				
支付其他与筹资活动有关的现金		15.74		
筹资活动现金流出小计	251,992,557.58	187,020,539.48	251,992,557.58	187,020,523.74
筹资活动产生的现金流量净额	179,927,442.42	246,903,960.52	179,927,442.42	246,903,976.26
<b>四、汇率变动对现金及现金等价物的影响</b>	<b>-1,473,430.19</b>	<b>-543,748.19</b>	<b>-1,472,410.15</b>	<b>-543,421.11</b>
<b>五、现金及现金等价物净增加额</b>	<b>-4,098,318.44</b>	<b>26,239,675.46</b>	<b>-4,082,639.66</b>	<b>26,188,841.41</b>
加：年初现金及现金等价物余额	105,446,398.13	79,206,722.67	105,344,257.68	79,155,416.27
<b>六、年末现金及现金等价物余额</b>	<b>101,348,079.70</b>	<b>105,446,398.13</b>	<b>101,261,618.02</b>	<b>105,344,257.68</b>





# 财务报表

Financial Statements

中国进出口银行 2013 年年度报告 THE EXPORT-IMPORT BANK OF CHINA ANNUAL REPORT 2013

## Consolidated and The Bank Cash Flow Statement for the year 2013

The Export-Import Bank of China

Unit: In thousands of RMB

Items	Consolidated		The Bank	
	2013	2012	2013	2012
<b>1. Cash Flow From Operating Activities:</b>				
Net Increases due from Customers and Balances with Banks	79,319,941.43	72,480,941.25	79,319,941.43	72,480,941.25
Net Increase due from Central Bank				
Net Increase in Placements with Other Financial Institutions	23,772,647.58	-2,973,402.60	23,772,647.58	-2,973,402.60
Cash Flow-in from Interests, Fees, and Commission Paid	70,695,078.39	60,670,343.63	70,641,125.41	60,670,131.36
Other Cash Inflows from Operating Activities	5,208,729.85	6,941,449.30	5,203,341.98	6,850,464.04
Subtotal Cash Flow-in From Operating Activities	178,996,397.25	137,119,331.58	178,937,056.41	137,028,134.05
Net Increase in Loans and Advances to Customers	291,931,917.37	276,226,192.32	292,185,420.72	276,285,691.70
Net Increase in Deposits in Central Bank and Banks	59,796,230.00	23,762,080.00	59,796,230.00	23,762,080.00
Cash Flow-out from Interests, Fees, and Commission Paid	6,629,833.56	5,398,247.74	6,629,833.56	5,398,247.74
Payments to and for Employees	748,596.00	609,991.04	748,596.00	609,991.04
Tax and Fee Paid	7,480,809.09	5,196,485.70	7,477,691.30	5,190,711.46
Other Cash Outflows from Operating Activities	5,089,815.47	5,108,456.98	5,091,916.57	5,066,934.45
Subtotal Cash Flow-out From Operating Activities	371,677,201.50	316,301,453.79	371,929,688.16	316,313,656.40
Net Cash Flow From Operating Activities	-192,680,804.24	-179,182,122.21	-192,992,631.75	-179,285,522.35
<b>2. Cash Flow From Investing Activities:</b>				
Cash Received from Disposal of Investment	365,331,251.02	833,597,124.87	365,331,251.02	833,597,124.87
Income received from Investment	2,861,177.39	1,499,896.98	2,861,177.39	1,499,896.98
Other Cash Inflows from Investing Activities	211.83	6,859.48		
Subtotal Cash Flow-in From Investing Activities	368,192,640.23	835,103,881.33	368,192,428.41	835,097,021.85
Cash Paid for Investment	357,272,661.83	874,915,544.72	356,945,963.76	874,856,648.85
Proceeds from Purchase and Construction of Fixed Assets, Intangible Assets and Other Long-term Assets	791,504.83	1,126,751.26	791,504.83	1,126,564.40
Other Cash Outflows from Investing Activities				
Subtotal Cash Flow-out From Investing Activities	358,064,166.66	876,042,295.98	357,737,468.59	875,983,213.25
Net Cash Flow From Investing Activities	10,128,473.57	-40,938,414.65	10,454,959.82	-40,886,191.40

Items	Consolidated		The Bank	
	2013	2012	2013	2012
<b>3. Cash Flow From Financing Activities:</b>				
Cash Received by Investors				
Cash Received from Minority Investment in Subsidiaries				
Cash Received from Issuance of Bonds	431,920,000.00	433,924,500.00	431,920,000.00	433,924,500.00
Other Cash Inflows from Financing Activities				
Subtotal Cash Flow-in From Financing Activities	431,920,000.00	433,924,500.00	431,920,000.00	433,924,500.00
Repayments for Debts Issues	208,284,500.00	155,049,850.00	208,284,500.00	155,049,850.00
Cash Payments for Interest Expenses and Distribution of Dividends or Profit	43,708,057.58	31,970,673.74	43,708,057.58	31,970,673.74
Dividend Payments to Minority Equity Holders in Subsidiaries				
Other Cash Outflows from Financing Activities		15.74		
Subtotal Cash Flow-out From Financing Activities	251,992,557.58	187,020,539.48	251,992,557.58	187,020,523.74
Net Cash Flow From Financing Activities	179,927,442.42	246,903,960.52	179,927,442.42	246,903,976.26
<b>4. Effect of exchange rate change on cash and cash equivalent</b>	<b>-1,473,430.19</b>	<b>-543,748.19</b>	<b>-1,472,410.15</b>	<b>-543,421.11</b>
<b>5. Net Increase Cash and Cash Equivalent</b>	<b>-4,098,318.44</b>	<b>26,239,675.46</b>	<b>-4,082,639.66</b>	<b>26,188,841.41</b>
Add: the Beginning Balance of Cash and Cash Equivalent	105,446,398.13	79,206,722.67	105,344,257.68	79,155,416.27
<b>6. The Ending Balance of Cash and Cash Equivalent</b>	<b>101,348,079.70</b>	<b>105,446,398.13</b>	<b>101,261,618.02</b>	<b>105,344,257.68</b>



## 财务报表

Financial Statements

中国进出口银行 2013 年年度报告 THE EXPORT-IMPORT BANK OF CHINA ANNUAL REPORT 2013

### 合并所有者权益变动表

2013年度

编制单位：中国进出口银行

项 目			
	实收资本	资本公积	减：库存股
<b>一、上年年末余额</b>	<b>5,000,000.00</b>	<b>164,205.45</b>	
加：会计政策变更			
前期差错更正			
<b>二、本年初余额</b>	<b>5,000,000.00</b>	<b>164,205.45</b>	
<b>三、本年增减变动金额(减少以“-”号填列)</b>		<b>-457,590.09</b>	
(一)净利润			
(二)其他综合收益		-457,590.09	
1. 可供出售金融资产产生的利得(损失)		-460,974.79	
2. 按照权益法核算的在被投资单位其他综合收益中所享有的份额		3,384.70	
3. 现金流量套期工具产生的利得(或损失)			
4. 外币财务报表折算差额			
5. 其他			
上述(一)和(二)小计		-457,590.09	
(三)所有者投入和减少资本			
1. 所有者投入资本			
2. 股份支付计入所有者权益的金额			
3. 其他			
(四)利润分配			
1. 提取盈余公积			
2. 提取一般风险准备			
3. 对所有者(或股东)的分配			
4. 其他			
(五)所有者权益内部结转			
1. 资本公积转增资本(或股本)			
2. 盈余公积转增资本(或股本)			
3. 盈余公积弥补亏损			
4. 一般风险准备弥补亏损			
5. 其他			
(六)其他			
<b>四、本年年末余额</b>	<b>5,000,000.00</b>	<b>-293,384.64</b>	

单位：人民币千元

本年金额					
归属于母公司所有者权益				少数股东权益	所有者 权益合计
盈余公积	一般风险准备	未分配利润	其他		
1,630,690.32	8,902,392.76	4,340,094.70	262.81	31,475.71	20,069,121.74
	3,404,518.50	-3,404,518.50			
1,630,690.32	12,306,911.26	935,576.20	262.81	31,475.71	20,069,121.74
401,025.05		3,860,613.78	-5,479.36	-31,838.43	3,766,730.94
		4,261,638.82		1,296.63	4,262,935.46
			-5,479.36	-1,659.36	-464,728.81
					-460,974.79
					3,384.70
			-5,479.36	-1,659.36	-7,138.72
		4,261,638.82	-5,479.36	-362.72	3,798,206.65
401,025.05		-401,025.05			
401,025.05		-401,025.05			
				-31,475.71	-31,475.71
2,031,715.36	12,306,911.26	4,796,189.97	-5,216.55	-362.72	23,835,852.68



财务报表

Financial Statements

中国进出口银行 2013 年年度报告  
THE EXPORT-IMPORT BANK OF CHINA ANNUAL REPORT 2013

Consolidated Statement of Change in Shareholder's Equity  
for the year 2013

The Export-Import Bank of China

Items	Paid-in Capital	Capital Reserves	Less: Treasury Stock	
<b>I. Balance at the End of 2012</b>	<b>5,000,000.00</b>	<b>164,205.45</b>		
Add: change in accounting policy				
Corrections of Prior Period Errors				
<b>II. Balance at the Beginning of Year</b>	<b>5,000,000.00</b>	<b>164,205.45</b>		
<b>III. Change Through Year 2013 ("-" for losses)</b>		<b>-457,590.09</b>		
1. Net Profit				
2. Other Revenue		-457,590.09		
(1). Profit from Financial Assets Available-for-Sale (Loss)		-460,974.79		
(2). Share of Other Comprehensive Revenue in the Invested Entity under the Equity Law		3,384.70		
(3). Net Change in Fair Value of Cash Flow Hedging Instrument				
(4). Converted difference in Foreign Currency Statements				
(5). Others				
Total of 1 and 2		-457,590.09		
3. Capital Paid and Reduced by Owners				
(1). Capital Paid by Owners				
(2). Amounts of Share-based Payments Recognized in Owners' Equity				
(3). Others				
4. Dividends				
(1). Appropriation of Statutory Surplus Reserves				
(2). Appropriation to General Risk Provisions				
(3). Dividends to Holders				
(4). Others				
5. Internal Carry-over of Shareholders' Equity				
(1). Capitalized Capital Reserves				
(2). Capitalized Surplus Reserves				
(3). Surplus Reserves for Making up Losses				
(4). General Risk Provisions for Making up Losses				
(5). Others				
6. Others				
<b>IV. Balance at the End of 2013</b>	<b>5,000,000.00</b>	<b>-293,384.64</b>		

Unit: In thousands of RMB

Current year					
Total Owners' Equity Attributable to the Parent Company				Minority Interests	Total Owners' Equity
Surplus Reserves	General Risk Reserves	Undistributed Profit	Others		
1,630,690.32	8,902,392.76	4,340,094.70	262.81	31,475.71	20,069,121.74
	3,404,518.50	-3,404,518.50			
1,630,690.32	12,306,911.26	935,576.20	262.81	31,475.71	20,069,121.74
401,025.05		3,860,613.78	-5,479.36	-31,838.43	3,766,730.94
		4,261,638.82		1,296.63	4,262,935.46
			-5,479.36	-1,659.36	-464,728.81
					-460,974.79
					3,384.70
			-5,479.36	-1,659.36	-7,138.72
		4,261,638.82	-5,479.36	-362.72	3,798,206.65
401,025.05		-401,025.05			
401,025.05		-401,025.05			
				-31,475.71	-31,475.71
2,031,715.36	12,306,911.26	4,796,189.97	-5,216.55	-362.72	23,835,852.68



## 财务报表

Financial Statements

中国进出口银行 2013 年年度报告 THE EXPORT-IMPORT BANK OF CHINA ANNUAL REPORT 2013

### 合并所有者权益变动表(续)

2013年度

编制单位：中国进出口银行

项 目			
	实收资本	资本公积	减：库存股
<b>一、上年年末余额</b>	<b>5,000,000.00</b>	<b>18,758.44</b>	
加：会计政策变更			
前期差错更正			
<b>二、本年初余额</b>	<b>5,000,000.00</b>	<b>18,758.44</b>	
<b>三、本年增减变动金额(减少以“-”号填列)</b>		<b>145,447.01</b>	
(一)净利润			
(二)其他综合收益		145,447.01	
1. 可供出售金融资产产生的利得(损失)		140,818.63	
2. 按照权益法核算的在被投资单位其他综合收益中所享有的份额		4,628.39	
3. 现金流量套期工具产生的利得(或损失)			
4. 外币财务报表折算差额			
5. 其他			
上述(一)和(二)小计		145,447.01	
(三)所有者投入和减少资本			
1. 所有者投入资本			
2. 股份支付计入所有者权益的金额			
3. 其他			
(四)利润分配			
1. 提取盈余公积			
2. 提取一般风险准备			
3. 对所有者(或股东)的分配			
4. 其他			
(五)所有者权益内部结转			
1. 资本公积转增资本(或股本)			
2. 盈余公积转增资本(或股本)			
3. 盈余公积弥补亏损			
4. 一般风险准备弥补亏损			
5. 其他			
<b>四、本年年末余额</b>	<b>5,000,000.00</b>	<b>164,205.45</b>	

单位：人民币千元

上年金额					
归属于母公司所有者权益				少数股东权益	所有者 权益合计
盈余公积	一般风险准备	未分配利润	其他		
1,259,380.21	6,089,487.23	3,750,502.93	586.48	13,942.53	16,132,657.82
	2,812,905.53	-2,814,926.73			-2,021.21
1,259,380.21	8,902,392.76	935,576.20	586.48	13,942.53	16,130,636.61
371,310.11		3,404,518.50	-323.67	17,533.18	3,938,485.13
		3,775,828.61		17,123.91	3,792,952.52
			-323.67	409.27	145,532.61
					140,818.63
					4,628.39
			-323.67	409.27	85.60
		3,775,828.61	-323.67	17,533.18	3,938,485.13
371,310.11	3,404,518.50	-3,775,828.61			
371,310.11		-371,310.11			
	3,404,518.50	-3,404,518.50			
1,630,690.32	12,306,911.26	935,576.20	262.81	31,475.71	20,069,121.74





财务报表

Financial Statements

中国进出口银行 2013 年年度报告  
THE EXPORT-IMPORT BANK OF CHINA ANNUAL REPORT 2013

Consolidated Statement of Change in Shareholder's Equity (continued)  
for the year 2013

The Export-Import Bank of China

Items	Paid-in Capital	Capital Reserves	Less: Treasury Stock	
<b>I. Balance at the End of 2011</b>	<b>5,000,000.00</b>	<b>18,758.44</b>		
Add: change in accounting policy				
Corrections of Prior Period Errors				
<b>II. Balance at the Beginning of Year</b>	<b>5,000,000.00</b>	<b>18,758.44</b>		
<b>III. Change Through Year 2012 ("-" for losses)</b>		<b>145,447.01</b>		
1. Net Profit				
2. Other Revenue		145,447.01		
(1). Profit from Financial Assets Available-for-Sale (Loss)		140,818.63		
(2). Share of Other Comprehensive Revenue in the Invested Entity under the Equity Law		4,628.39		
(3). Net Change in Fair Value of Cash Flow Hedging Instrument				
(4). Converted difference in Foreign Currency Statements				
(5). Others				
Total of 1 and 2		145,447.01		
3. Capital Paid and Reduced by Owners				
(1). Capital Paid by Owners				
(2). Amounts of Share-based Payments Recognized in Owners' Equity				
(3). Others				
4. Dividends				
(1). Appropriation of Statutory Surplus Reserves				
(2). Appropriation to General Risk Provisions				
(3). Dividends to Holders				
(4). Others				
5. Internal Carry-over of Shareholders' Equity				
(1). Capitalized Capital Reserves				
(2). Capitalized Surplus Reserves				
(3). Surplus Reserves for Making up Losses				
(4). General Risk Provisions for Making up Losses				
(5). Others				
<b>IV. Balance at the End of 2012</b>	<b>5,000,000.00</b>	<b>164,205.45</b>		

Unit: In thousands of RMB

Last year					
Total Owners' Equity Attributable to the Parent Company				Minority Interests	Total Owners' Equity
Surplus Reserves	General Risk Reserves	Undistributed Profit	Others		
1,259,380.21	6,089,487.23	3,750,502.93	586.48	13,942.53	16,132,657.82
	2,812,905.53	-2,814,926.73			-2,021.21
1,259,380.21	8,902,392.76	935,576.20	586.48	13,942.53	16,130,636.61
371,310.11		3,404,518.50	-323.67	17,533.18	3,938,485.13
		3,775,828.61		17,123.91	3,792,952.52
			-323.67	409.27	145,532.61
					140,818.63
					4,628.39
			-323.67	409.27	85.60
		3,775,828.61	-323.67	17,533.18	3,938,485.13
371,310.11	3,404,518.50	-3,775,828.61			
371,310.11		-371,310.11			
	3,404,518.50	-3,404,518.50			
1,630,690.32	12,306,911.26	935,576.20	262.81	31,475.71	20,069,121.74



银行所有者权益变动表  
2013 年度

编制单位：中国进出口银行

项 目			
	实收资本	资本公积	减：库存股
<b>一、上年年末余额</b>	<b>5,000,000.00</b>	<b>164,205.45</b>	
加：会计政策变更			
前期差错更正			
<b>二、本年初余额</b>	<b>5,000,000.00</b>	<b>164,205.45</b>	
<b>三、本年增减变动金额(减少以“-”号填列)</b>		<b>-468,238.77</b>	
(一)净利润			
(二)其他综合收益		-468,238.77	
1. 可供出售金融资产产生的利得(损失)		-471,623.47	
2. 按照权益法核算的在被投资单位其他综合收益中所享有的份额		3,384.70	
3. 现金流量套期工具产生的利得(或损失)			
4. 外币财务报表折算差额			
5. 其他			
上述(一)和(二)小计		-468,238.77	
(三)所有者投入和减少资本			
1. 所有者投入资本			
2. 股份支付计入所有者权益的金额			
3. 其他			
(四)利润分配			
1. 提取盈余公积			
2. 提取一般风险准备			
3. 对所有者(或股东)的分配			
4. 其他			
(五)所有者权益内部结转			
1. 资本公积转增资本(或股本)			
2. 盈余公积转增资本(或股本)			
3. 盈余公积弥补亏损			
4. 一般风险准备弥补亏损			
5. 其他			
<b>四、本年年末余额</b>	<b>5,000,000.00</b>	<b>-304,033.32</b>	

单位：人民币千元

本年金额					
	盈余公积	一般风险准备	未分配利润	其他	所有者 权益合计
	1,630,690.32	8,902,392.76	4,282,527.95		19,979,816.48
		3,404,518.50	-3,404,518.50		
	1,630,690.32	12,306,911.26	878,009.45		19,979,816.48
	401,025.05		3,609,225.43	19.42	3,542,031.12
			4,010,250.48		4,010,250.48
				19.42	-468,219.35
					-471,623.47
					3,384.70
				19.42	19.42
			4,010,250.48	19.42	3,542,031.12
	401,025.05		-401,025.05		
	401,025.05		-401,025.05		
	2,031,715.36	12,306,911.26	4,487,234.88	19.42	23,521,847.60



## 财务报表

Financial Statements

中国进出口银行 2013 年年度报告  
THE EXPORT-IMPORT BANK OF CHINA ANNUAL REPORT 2013

### Changes for Owners' Equity of The Bank for the year 2013

The Export-Import Bank of China

Items			
	Paid-in Capital	Capital Reserves	Less: Treasury Stock
<b>I. Balance at the End of 2012</b>	<b>5,000,000.00</b>	<b>164,205.45</b>	
Add: change in accounting policy			
Corrections of Prior Period Errors			
<b>II. Balance at the Beginning of Year</b>	<b>5,000,000.00</b>	<b>164,205.45</b>	
<b>III. Change Through Year 2013 ("-" for losses)</b>		<b>-468,238.77</b>	
1. Net Profit			
2. Other Revenue		-468,238.77	
(1). Profit from Financial Assets Available-for-Sale (Loss)		-471,623.47	
(2). Share of Other Comprehensive Revenue in the Invested Entity under the Equity Law		3,384.70	
(3). Net Change in Fair Value of Cash Flow Hedging Instrument			
(4). Converted difference in Foreign Currency			
(5). Others			
Total of 1 and 2		-468,238.77	
3. Capital Paid and Reduced by Owners			
(1). Capital Paid by Owners			
(2). Amounts of Share-based Payments Recognized in Owners' Equity			
(3). Others			
4. Dividends			
(1). Appropriation of Statutory Surplus Reserves			
(2). Appropriation to General Risk Provisions			
(3). Dividends to Holders			
(4). Others			
5. Internal Carry-over of Shareholders' Equity			
(1). Capitalized Capital Reserves			
(2). Capitalized Surplus Reserves			
(3). Surplus Reserves for Making up Losses			
(4). General Risk Provisions for Making up Losses			
(5). Others			
<b>IV. Balance at the End of 2013</b>	<b>5,000,000.00</b>	<b>-304,033.32</b>	

Unit: In thousands of RMB

Current year				
Surplus Reserves	General Risk Reserves	Undistributed Profit	Others	Total Owners' Equity
1,630,690.32	8,902,392.76	4,282,527.95		19,979,816.48
	3,404,518.50	-3,404,518.50		
1,630,690.32	12,306,911.26	878,009.45		19,979,816.48
401,025.05		3,609,225.43	19.42	3,542,031.12
		4,010,250.48		4,010,250.48
			19.42	-468,219.35
				-471,623.47
				3,384.70
			19.42	19.42
		4,010,250.48	19.42	3,542,031.12
401,025.05		-401,025.05		
401,025.05		-401,025.05		
2,031,715.36	12,306,911.26	4,487,234.88	19.42	23,521,847.60



银行所有者权益变动表(续)

2013年度

编制单位：中国进出口银行

项 目			
	实收资本	资本公积	减：库存股
<b>一、上年年末余额</b>	<b>5,000,000.00</b>	<b>18,758.44</b>	
加：会计政策变更			
前期差错更正			
<b>二、本年初余额</b>	<b>5,000,000.00</b>	<b>18,758.44</b>	
<b>三、本年增减变动金额(减少以“-”号填列)</b>		<b>145,447.01</b>	
(一)净利润			
(二)其他综合收益		145,447.01	
1. 可供出售金融资产产生的利得(损失)		140,818.63	
2. 按照权益法核算的在被投资单位其他综合收益中所享有的份额		4,628.39	
3. 现金流量套期工具产生的利得(或损失)			
4. 外币财务报表折算差额			
5. 其他			
上述(一)和(二)小计		145,447.01	
(三)所有者投入和减少资本			
1. 所有者投入资本			
2. 股份支付计入所有者权益的金额			
3. 其他			
(四)利润分配			
1. 提取盈余公积			
2. 提取一般风险准备			
3. 对所有者(或股东)的分配			
4. 其他			
(五)所有者权益内部结转			
1. 资本公积转增资本(或股本)			
2. 盈余公积转增资本(或股本)			
3. 盈余公积弥补亏损			
4. 一般风险准备弥补亏损			
5. 其他			
<b>四、本年年末余额</b>	<b>5,000,000.00</b>	<b>164,205.45</b>	

单位：人民币千元

上年金额					
	盈余公积	一般风险准备	未分配利润	其他	所有者 权益合计
	1,259,380.21	6,089,487.23	3,755,663.70		16,123,289.58
		2,812,905.53	-2,814,926.73		-2,021.21
	1,259,380.21	8,902,392.76	940,736.96		16,121,268.37
	371,310.11		3,341,790.99		3,858,548.11
			3,713,101.10		3,713,101.10
					145,447.01
					140,818.63
					4,628.39
			3,713,101.10		3,858,548.11
	371,310.11	3,404,518.50	-3,775,828.61		
	371,310.11		-371,310.11		
		3,404,518.50	-3,404,518.50		
	1,630,690.32	12,306,911.26	878,009.45		19,979,816.48





财务报表

Financial Statements

中国进出口银行 2013 年年度报告  
THE EXPORT-IMPORT BANK OF CHINA ANNUAL REPORT 2013

Changes for Owners' Equity of The Bank (continued)  
for the year 2013

The Export-Import Bank of China

Items			
	Paid-in Capital	Capital Reserves	Less: Treasury Stock
<b>I. Balance at the End of 2011</b>	<b>5,000,000.00</b>	<b>18,758.44</b>	
Add: change in accounting policy			
Corrections of Prior Period Errors			
<b>II. Balance at the Beginning of Year</b>	<b>5,000,000.00</b>	<b>18,758.44</b>	
<b>III. Change Through Year 2012 ("-" for losses)</b>		<b>145,447.01</b>	
1. Net Profit			
2. Other Revenue		145,447.01	
(1). Profit from Financial Assets Available-for-Sale (Loss)		140,818.63	
(2). Share of Other Comprehensive Revenue in the Invested Entity under the Equity Law		4,628.39	
(3). Net Change in Fair Value of Cash Flow Hedging Instrument			
(4). Converted difference in Foreign Currency			
(5). Others			
Total of 1 and 2		145,447.01	
3. Capital Paid and Reduced by Owners			
(1). Capital Paid by Owners			
(2). Amounts of Share-based Payments Recognized in Owners' Equity			
(3). Others			
4. Dividends			
(1). Appropriation of Statutory Surplus Reserves			
(2). Appropriation to General Risk Provisions			
(3). Dividends to Holders			
(4). Others			
5. Internal Carry-over of Shareholders' Equity			
(1). Capitalized Capital Reserves			
(2). Capitalized Surplus Reserves			
(3). Surplus Reserves for Making up Losses			
(4). General Risk Provisions for Making up Losses			
(5). Others			
<b>IV. Balance at the End of 2012</b>	<b>5,000,000.00</b>	<b>164,205.45</b>	

Unit: In thousands of RMB

Last year				
Surplus Reserves	General Risk Reserves	Undistributed Profit	Others	Total Owners' Equity
<b>1,259,380.21</b>	<b>6,089,487.23</b>	<b>3,755,663.70</b>		<b>16,123,289.58</b>
	2,812,905.53	-2,814,926.73		-2,021.21
<b>1,259,380.21</b>	<b>8,902,392.76</b>	<b>940,736.96</b>		<b>16,121,268.37</b>
<b>371,310.11</b>		<b>3,341,790.99</b>		<b>3,858,548.11</b>
		3,713,101.10		3,713,101.10
				145,447.01
				140,818.63
				4,628.39
		3,713,101.10		3,858,548.11
371,310.11	3,404,518.50	-3,775,828.61		
371,310.11		-371,310.11		
	3,404,518.50	-3,404,518.50		
<b>1,630,690.32</b>	<b>12,306,911.26</b>	<b>878,009.45</b>		<b>19,979,816.48</b>