

财务报表附注
Notes to Financial Statements

(2) According to the income tax levied in the year 2008, net profit of the year 2008 reduces 183,847,012.42 yuan, undistributed profit at the beginning of 2009 reduces 183,847,012.42 yuan.

V Taxation

The principal taxes and tax rates to which the Bank is subject to are listed below:

Tax/fee	Tax/fee basis	Tax/fee rate
Business tax	Taxable financial operations income	5%
City Construction tax	Business tax	7%
Education surcharges	Business tax	3%
Income taxes	Taxable income	25%

According to the regulation of Guoshuifa [2008] 28 circular and Guoshuihan [2004] 996 circular, income tax of the Bank is turned in on an aggregated basis by the headquarter at the end of a period, and business tax is turned in separately by the headquarter and branches.

Yinding Holdings Ltd, a subsidiary of the Bank located in Hong Kong calculates and turns in its taxes in accordance to local taxation regulations.

VI Contingencies and Major Off-balance Sheet Items

1. Legal proceedings

Up until Dec. 31, 2009, there are no legal proceedings with significant influence over the Bank's financial position and operating results.

2. Capital commitments

The Bank joined in the establishment of China-Italy Small and Medium Sized Enterprises Fund (Mandarin Fund) which has a total scale of 323.75 million euro. The bank committed to subscribe 75 million euro. Up until Dec. 31 2009, the Bank has paid a subscribing amount of 23,139,840.00 euro. The remaining amount will be paid before April 2012 according to the contract.

The Bank committed to invest RMB 290 million yuan to Guoke Ruihua Venture Capital. Up until Dec 31, 2009, the Bank has made payment of RMB 145 million yuan, and the remaining amount will be paid before July 2013.

The registered capital of Xi'an Kangben Materials LLC. is 600 million yuan, and will be paid in separately in two phases. The Bank committed to pay in 270 million yuan. Up till Dec 31, 2009, the Bank has paid the first batch of 112.5 million yuan. The timing of the second payment will be dependent on the progress of the invested projects.

The registered capital of Chengdu Investment Holding Group Co.,Ltd (CDIH) is 1.5 billion yuan, and will be paid in separately in three phases. The Bank committed to pay in 750 million yuan. Up till Dec 31, 2009, the Bank has paid the first batch of 250 million yuan. The timing of the second payment will be determined by the progress of the venture capital's investment project.

3. Credit commitments

Items	Balance at the year end	Balance at the beginning of the year
Letters of guarantee issued	4,828,039,353.96	3,347,087,812.33
Letters of credit issued	147,542,183,836.16	133,334,141,232.10
Bank bill acceptance	1,957,609,333.25	835,631,128.14
Irrevocable loan commitments	255,699,391,066.86	135,654,036,829.45
Total	410,027,223,590.23	273,170,897,002.02

4. Operating leases commitment

The Bank's major operating lease commitment is the operating lease of Chemsunny World Trade Center as office building since March 2008. The lease term is 3 years. Up until Dec. 31 2009, the Bank had a remaining lease term of 14 months with an operating lease commitment of RMB 211,277,299.95.

5. Underwriting obligations

Items	Balance at the year end	Balance at the beginning of the year
Enterprise short-term financing bills	190,000,00.00	270,000,000.00
Total	190,000,00.00	270,000,000.00

VII Balance Sheet of Onlending Loans of Foreign Governments

(in thousands of RMB)

ASSETS	2009-12-31
Due from Banks	2,067,346
Accounts Receivable	8,935,147
Interest Receivable	1,786,536
Onlent Foreign Government Loans	148,666,726
Less: Provision for Doubtful Debt in Loans	308,213
TOTAL ASSETS	161,147,542
LIABILITIES	2009-12-31
Accounts Payable	965,598
Borrowings of Foreign Government Loans	160,024,547
TOTAL LIABILITIES	160,990,145
OWNER'S EQUITY	2009-12-31
Undistributed Profits	157,397
TOTAL OWNER'S EQUITY	157,397
TOTAL LIABILITIES & OWNER'S EQUITY	161,147,542

分支机构 Branches and Representative Offices

2009年，中国进出口银行先后成立了湖北省分行、黑龙江省分行和广东省分行。截至2009年末，中国进出口银行共设立了14家营业性分支机构、1个国内代表处和3个境外代表处。各分支机构在总行的领导下，坚持贯彻落实国家区域协调发展战略，加大金融支持力度，成为地方开放型经济发展的坚实后盾。

In 2009, China Eximbank set up Hubei, Heilongjiang and Guangdong Branches. By the end of 2009, the Bank had established 14 branches, 1 domestic representative office and 3 overseas representative offices. Guided by the Head Office, all these branches and representative offices firmly carried out the national strategy of coordinating regional development, and provided strong financial support to local economic development.

分支机构名录 Branches and Representative Offices

营业性分支机构 Business Branches

北京分行

经营服务区：北京市、天津市、河北省、河南省、山西省、内蒙古自治区、
地址：北京市东城区北河沿大街77号
邮编：100009
SWIFT: EIBCCNBJBJB
电话：(010) 64099688 64060636
传真：(010) 64069226

Beijing Branch

Coverage: Beijing, Tianjin, Hebei Province, Henan Province, Shanxi Province, Inner Mongolia Autonomous Region
Address: No.77, Bei He Yan Street, Dongcheng District, Beijing, China
Zip: 100009
SWIFT: EIBCCNBJBJB
Tel: (010) 64099688 64060636
Fax: (010) 64069226

上海分行

经营服务区：上海市、江西省、福建省
地址：上海市浦东新区500号27-29层
邮编：200120
SWIFT: EIBCCNBJSHA
电话：(021) 68593366
传真：(021) 58769785

Shanghai Branch

Coverage: Shanghai, Jiangxi Province, Fujian Province
Address: Fl. 27-29, 500 Pudong Road (S), Shanghai, China
Zip: 200120
SWIFT: EIBCCNBJSHA
Tel: (021) 68593366
Fax: (021) 58769785

深圳分行

经营服务区：深圳市、海南省
地址：深圳市罗湖区建设路2016号南方
证券大厦7-8层
邮编：518001
SWIFT: EIBCCNBJSZT
电话：(0755) 82215088
传真：(0755) 82215588

Shenzhen Branch

Coverage: Shenzhen, Hainan Province
Address: Fl. 7-8, Southern Securities Tower, 2016 Jianshe Rd., Shenzhen, Guangdong Province, China
Zip: 518001
SWIFT: EIBCCNBJSZT
Tel: (0755) 82215088
Fax: (0755) 82215588

南京分行

经营服务区：江苏省、安徽省
地址：南京市中山南路49号商茂世纪广场40-42层
邮编：210005
SWIFT: EIBCCNBJNJB
电话：(025) 86890571
传真：(025) 86890502

Nanjing Branch

Coverage: Jiangsu Province, Anhui Province
Address: Fl. 40-42, Shangmao Century Plaza, 49 Zhongshan Road (S), Nanjing City, Jiangsu Province, China
Zip: 210005
SWIFT: EIBCCNBJNJB
Tel: (025) 86890571
Fax: (025) 86890502

大连分行

经营服务区：辽宁省
地址：大连市中山区人民路15号国际金融大厦19-20层
邮编：116001
SWIFT: EIBCCNBJDLB
电话：(0411) 82507899
传真：(0411) 82507377

Dalian Branch

Coverage: Liaoning Province
Address: Fl. 19-20, Financial Plaza, 15 Renmin Road, Zhongshan District, Dalian City, Liaoning Province, China
Zip: 116001
SWIFT: EIBCCNBJDLB
Tel: (0411) 82507899
Fax: (0411) 82507377

成都分行

经营服务区：四川省、云南省、贵州省、西藏自治区
地址：成都市红照壁街27号
邮编：610016
SWIFT: EIBCCNBJCDB
电话：(028) 86130388
传真：(028) 86130398

Chengdu Branch

Coverage: Sichuan Province, Yunnan Province, Guizhou Province, Tibet Autonomous Region
Address: 27 Hongzhaobi Street, Chengdu City, Sichuan Province, China
Zip: 610016
SWIFT: EIBCCNBJCDB
Tel: (028) 86130388
Fax: (028) 86130398

青岛分行

经营服务区：山东省
地址：青岛市汇泉路17号
邮编：266071
SWIFT: EIBCCNBJQDB
电话：(0532) 80899999
传真：(0532) 83889731

Qingdao Branch

Coverage: Shandong Province
Address: 17 Huiquan Road, Qingdao City, Shandong Province, China
Zip: 266071
SWIFT: EIBCCNBJQDB
Tel: (0532) 80899999
Fax: (0532) 83889731

浙江省分行

经营服务区：浙江省
地址：杭州市杭大路9号聚龙大厦西楼15-18层
邮编：310007
SWIFT: EIBCCNBJZJP
电话：(0571) 87851888
传真：(0571) 87902195

Zhejiang Branch

Coverage: Zhejiang Province
Address: Fl. 15-18, West Tower of Julong Building, 9 Hangda Road, Hangzhou City, Zhejiang Province, China
Zip: 310007
SWIFT: EIBCCNBJZJP
Tel: (0571) 87851888
Fax: (0571) 87902195

分支机构 Branches and Representative Offices

湖南省分行

经营服务区：湖南省
地址：长沙市韶山路139号湖南文化大厦24楼
邮编：410011
SWIFT: EIBCCNBHUN
电话：(0731) 2819888
传真：(0731) 2819376

Hunan Branch

Coverage: Hunan Province
Address: Fl. 24, Hunan Culture Building, 139 Shaoshan Road (N), Changsha City, Hunan Province, China
Zip: 410011
SWIFT: EIBCCNBHUN
Tel: (0731) 2819888
Fax: (0731) 2819376

重庆分行

经营服务区：重庆市
地址：重庆市北部新区高新园黄山大道中段7号木星科技大厦18-22层
邮编：401121
SWIFT: EIBCCNBHCQB
电话：(023) 86078899
传真：(023) 86078866

Chongqing Branch

Coverage: Chongqing Municipality
Address: Fl. 18-22, Muxing Science Building, No. 7, Huangshan Street, High-tech Park, North New-Tech Zone, Chongqing.
Zip: 401121
SWIFT: EIBCCNBHCQB
Tel: (023) 86078899
Fax: (023) 86078866

陕西省分行

经营服务区：陕西省、甘肃省、宁夏回族自治区、青海省、新疆维吾尔自治区
地址：西安高新开发区高新路2号西部国际广场东座28-30层
邮编：710075
SWIFT: EIBCCNBJSXA
电话：(029) 68681888
传真：(029) 68680999

Shaanxi Branch

Coverage: Shaanxi Province, Gansu Province, Ningxia Hui Autonomous Region, Qinghai Province, Xinjiang Uigur Autonomous Region.
Address: Fl. 28-30, Eastern Tower, Western International Square, No. 2, High-tech Road, High-tech Development Zone, Xi'an City, Shaanxi Province, China.
Zip: 710075
SWIFT: EIBCCNBJSXA
Tel: (029) 68681888
Fax: (029) 68680999

湖北省分行

经营服务区：湖北省
地址：湖北省武汉市武胜路泰合广场41楼
邮编：430033
SWIFT: EIBCCNBHUB
电话：(027) 85712403
传真：(027) 85712314

Hubei Branch

Coverage: Hubei Province
Address: Fl. 41, Truroll Plaza, Wusheng Road, Wuhan City, Hubei Province, China
Zip: 430033
SWIFT: EIBCCNBHUB
Tel: (027) 85712403
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黑龙江省分行

经营服务区：黑龙江省、吉林省
地址：哈尔滨市南岗区天顺街31号
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传真：(0451) 82365928

Heilongjiang Branch

Coverage: Heilongjiang Province, Jilin Province
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广东省分行

经营服务区：广东省（不含深圳市）、
广西壮族自治区
地址：广州市天河区北路233号
邮编：510620
SWIFT: EIBCCNBJGDB
电话：(020) 38771522
传真：(020) 38771507

Guangdong Branch

Coverage: Guangdong Province (except Shenzhen),
Guangxi Zhuang Autonomous Region
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Guangdong Province, China
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国内代表处**Domestic Representative Offices****福州代表处**

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11层A区
邮编：350003
电话：(0591) 87810828
传真：(0591) 87813328

Fuzhou Representative Office

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Tel: (0591) 87810828
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境外代表处**Overseas Representative Offices****东南非代表处**

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街13号
电话：(0027) 11 7830767
传真：(0027) 11 7846817

Representative Office for Southern & Eastern Africa

Address: 4th Floor, Fedsure Towers 13 Fredman Drive,
Sandown, 2199 Johannesburg, South Africa
Tel: (0027) 11 7830767
Fax: (0027) 11 7846817

巴黎代表处

地址：法国巴黎玛素大街6号
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Paris Representative Office

Address : 6, avenue Marceau - 75008 Paris France
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圣彼得堡代表处

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007-812-579 3981
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St. Petersburg Representative Office

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